

EXHIBIT 38

Bankruptcy Litigation [L430]

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|------------|-----|----|---|------|---------|------------|
| 11/03/2020 | LSC | BL | Retrieve appendices regarding Daugherty motion and prepare file for attorney review. | 0.40 | 425.00 | \$170.00 |
| 11/06/2020 | RMP | BL | Conference with I. Kharasch re UBS. | 0.20 | 1445.00 | \$289.00 |
| 11/07/2020 | LSC | BL | Retrieve exhibits in connection with Daugherty 3018 motion and opposition to summary judgment for E. Wagner (.5). | 0.50 | 425.00 | \$212.50 |
| 11/09/2020 | LSC | BL | Retrieve exhibits for H. Winograd in connection with 3018 pleadings. | 0.30 | 425.00 | \$127.50 |
| 11/18/2020 | RMP | BL | Conferences with I. Kharasch re plan and litigation issues. | 0.40 | 1445.00 | \$578.00 |
| 11/20/2020 | RMP | BL | Conferences with J. Pomerantz and I. Kharasch re UBS and other claim issues. | 0.40 | 1445.00 | \$578.00 |
| 12/01/2020 | JAM | BL | Review e-mails re: document production (0.3); telephone conference with J. Romey, T. Jeremiassen re: document production (financial documents) (0.4); telephone conference with T. Jeremiassen, J. Romey, P. Montgomery, C. Rognes, FTI re: document production (financial documents) (0.6); e-mail to J. Seery re: Daugherty's Delaware II case (0.1); e-mails with J. Kane, I. Leventon, S. Vitiello, DSI re: Grant Scott e-mails (0.2); communications with J. Seery, Z. Annable, J. Pomerantz, I. Kharasch, G. Demo re: Daugherty motion to lift the automatic stay (0.2); review Daugherty motion to lift the automatic stay (0.4); review/revise letter to K&L Gates re: Dondero (0.4). | 2.60 | 1075.00 | \$2,795.00 |
| 12/01/2020 | GVD | BL | Multiple conferences with J. Morris and J. Romey re discovery issues (0.5); correspondence with J. Seery re potential structured products issues (0.6); review correspondence re CLO issuers and next steps (0.2); review cease and desist letters (0.5) | 1.80 | 825.00 | \$1,485.00 |
| 12/02/2020 | KKY | BL | Draft 3rd removal extension motion | 0.60 | 425.00 | \$255.00 |

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| 12/02/2020 | JAM | BL | Review/revise cease and desist letter to KL & Gates re: CLO investment decisions (0.2); e-mails with J. Seery, G. Demo re: revised letter to K&L Gates (0.1); e-mails with M. Hankin, G. Demo, E. Wagner re: appellate record for UBS appeal of Redeemer 9019 order (0.1); telephone conference with J. Pomerantz, I. Kharasch, G. Demo re: demands for payment on Promissory Notes and related matters (0.8). | 1.20 | 1075.00 | \$1,290.00 |
| 12/02/2020 | LSC | BL | Prepare and transmit document production to Committee. | 0.50 | 425.00 | \$212.50 |
| 12/02/2020 | GVD | BL | Review revisions to cease and desist letter | 0.30 | 825.00 | \$247.50 |
| 12/03/2020 | IDK | BL | Review of numerous correspondence with J Morris, I Leventon, CEO on issues of production of certain docs to UCC and related Dugaboy issues (.2); Review of related correspondence with J Morris, Klos, re UCC discovery and next steps, as well as further production issues (.1). | 0.30 | 1145.00 | \$343.50 |
| 12/03/2020 | IDK | BL | E-mails to J Morris, J. Pomerantz re cease and desist letter to NextPoint (.1); E-mails to G Demo re CLO issuers and Dondero communication to same (.1). | 0.20 | 1145.00 | \$229.00 |
| 12/03/2020 | IDK | BL | E-mails to G Demo re revised draft cease and desist letter to Dondero, including review of same, and J Morris markup (.2); E-mails to J Morris re his markup of same and my feedback, and next steps (.2). | 0.40 | 1145.00 | \$458.00 |
| 12/03/2020 | JNP | BL | Conference with J. Dubel regarding Dondero actions, response thereto and other issues. | 0.50 | 1075.00 | \$537.50 |
| 12/03/2020 | JNP | BL | Review email regarding Committee request for discovery. | 0.10 | 1075.00 | \$107.50 |
| 12/03/2020 | JNP | BL | Conference with Gregory V. Demo, John A. Morris and Ira D. Kharasch regarding Dondero conduct and next steps. | 0.50 | 1075.00 | \$537.50 |
| 12/03/2020 | JNP | BL | Conference with John A. Morris regarding Dondero conduct and letter. | 0.10 | 1075.00 | \$107.50 |
| 12/03/2020 | JNP | BL | Conference with Gregory V. Demo (2x) regarding letter to Dondero. | 0.30 | 1075.00 | \$322.50 |
| 12/03/2020 | JNP | BL | Review letter to Dondero regarding interference. | 0.10 | 1075.00 | \$107.50 |
| 12/03/2020 | JNP | BL | Conference with J. Seery regarding Dondero conduct and call with M. Lynne (2x). | 0.30 | 1075.00 | \$322.50 |
| 12/03/2020 | JNP | BL | Emails with M. Lynne regarding call. | 0.10 | 1075.00 | \$107.50 |
| 12/03/2020 | JNP | BL | Conference with Ira D. Kharasch and M. Lynne | 0.30 | 1075.00 | \$322.50 |

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| | | | regarding call to discuss concerns with Dondero conduct. | | | |
| 12/03/2020 | RMP | BL | Conference with I. Kharasch and review agreements. | 0.60 | 1445.00 | \$867.00 |
| 12/03/2020 | JAM | BL | Telephone conference with T. Jeremiassen, J. Romey re: status of document production (0.2); e-mails with I. Leventon, S. Vitiello, T. Jeremiassen, J. Romey re: Dugaboy documents (0.2); e-mails with J. Seery, J. Pomerantz, I. Kharasch, G. Demo re: document production issues (0.2); e-mail to I. Leventon, S. Vitiello, T. Jeremiassen, J. Romey re: text messages/cell phones (0.1); review of record for UBS appeal for Redeemer Rule 9019 motion (2.4); e-mails w/ Z. Annable re: counter-designations for UBS appeal of Redeemer Rule 9019 order (0.1); telephone conference with M. Hankin re: potential counter-designations for UBS appeal of Redeemer Rule 9019 order (0.2); telephone conference with J. Pomerantz, I. Kharasch, G. Demo (partial) re: Dondero threats and related conduct (0.4); revise letter to M. Lynn re: Dondero threats and related conduct (0.2). | 4.00 | 1075.00 | \$4,300.00 |
| 12/03/2020 | LSC | BL | Prepare and transmit document production to Committee. | 0.50 | 425.00 | \$212.50 |
| 12/03/2020 | GVD | BL | Revise and send cease and desist letter to K&L Gates (0.6); conference with J. Morris re litigation strategy (0.3); multiple correspondence with B. Assink re Dondero claims (0.5); conference with H. O'Neill re Foley proof of claim (0.1); conference re potential CLO issues (0.8); conference with J. Pomerantz re cease & desist letters (0.2); revise additional cease & desist letter re comments from J. Pomerantz (0.5); conference with K&L Gates re cease and desist letter (0.5); conference with J. Pomerantz, I. Kharasch, and J. Morris re potential litigation issues (partial attendance) (0.3); conference with J. Romey re discovery issues (0.2) | 4.00 | 825.00 | \$3,300.00 |
| 12/04/2020 | IDK | BL | E-mails with attorneys re my recommendations on steps re injunction action vs Dondero (.2); E-mails to attorneys re draft of cease and desist letter vs Dondero, including feedback from Board, others re same, and re timing and status on same (.3); Review of revised and then finalized letter re same (.1). | 0.60 | 1145.00 | \$687.00 |
| 12/04/2020 | IDK | BL | Consider Stern issues re actions vs Dondero on notes (.2); E-mails to J. Pomerantz re anticipated collection action vs Dondero and Stern issues (.1); Numerous E-mails with G Glazer re same, jurisdictional concerns, initial feedback on turnover | 0.70 | 1145.00 | \$801.50 |

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| | | | of assets as core proceeding, and need for memo for Board (.4). | | | |
| 12/04/2020 | IDK | BL | Review of various E-mails with CEO, J Morris on update on discovery issues with UCC and next steps. | 0.10 | 1145.00 | \$114.50 |
| 12/04/2020 | JNP | BL | Conference with Latham, Elissa A. Wagner and Robert J. Feinstein regarding UBS summary judgment order. | 0.60 | 1075.00 | \$645.00 |
| 12/04/2020 | JNP | BL | Conference with J. Dubel regarding Dondero litigation. | 0.20 | 1075.00 | \$215.00 |
| 12/04/2020 | JAM | BL | Revise letter to M. Lynn re: Dondero business interference (0.1); draft letter to M. Lynn re: Dondero threats to J. Seery (0.5); e-mails with Board, J. Pomerantz, I. Kharasch, G. Demo re: letter to M. Lynn concerning Dondero threats to J. Seery (0.2); e-mails with I. Leventon re: production of valuation report (0.1); revise letter to M. Lynn concerning Dondero threats to J. Seery (0.1); e-mail to J. Pomerantz, I. Kharasch, G. Demo re: Disclosure of Interested Parties for UBS appeal of Redeemer Rule 9019 motion (0.1); telephone conference with R. Patel re: indemnification claim relating to Acis and NWCC (0.2); telephone conference with G. Demo re: litigation matters (0.2); telephone conference with J. Seery re: discovery issues (0.4); telephone conference with J. Romey re: document production issues (0.2); e-mails to J. Seery, J. Pomerantz, I. Kharasch, G. Demo re: discovery issues (0.3); e-mail to UCC counsel re: document production (0.1). | 2.50 | 1075.00 | \$2,687.50 |
| 12/04/2020 | GIG | BL | Multiple emails with Ira D. Kharasch re jurisdiction issue | 0.30 | 895.00 | \$268.50 |
| 12/04/2020 | GIG | BL | Research re bankruptcy court jurisdiction over note claims | 3.60 | 895.00 | \$3,222.00 |
| 12/04/2020 | GVD | BL | Correspondence with Board re cease & desist letters (0.1); attend to matters re service of cease and desist letters (1.2); conference with J. Morris re litigation strategy (0.3) | 1.60 | 825.00 | \$1,320.00 |
| 12/05/2020 | IDK | BL | Telephone conferences with J Morris re logistics of preparing injunction papers vs Dondero, issues on potential other defendants, this weekend to file Sunday night (.2); E-mails to J. Pomerantz re same and consider (.2); E-mails to J Morris, others re his draft order re same and list of tasks for motion, TRO re same, further issues (.3). | 0.70 | 1145.00 | \$801.50 |
| 12/05/2020 | JE0 | BL | Initial drafting of complaint for injunctive relief against James Dondero | 3.00 | 925.00 | \$2,775.00 |

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| 12/05/2020 | JAM | BL | Work on Seery affidavit in support of TRO against Dondero (3.7); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd, J. O'Neill re: complaint and TRO against Dondero (0.3); telephone conference I. Kharasch re: complaint and TRO against Dondero (0.1); telephone conference with G. Demo re: complaint and TRO against Dondero (0.1); telephone conference J. O'Neill re: complaint and TRO against Dondero (0.1). | 4.30 | 1075.00 | \$4,622.50 |
| 12/05/2020 | GIG | BL | Research re bankruptcy court jurisdiction over note claims | 2.20 | 895.00 | \$1,969.00 |
| 12/05/2020 | GVD | BL | Conference with J. Morris re litigation strategy (0.2); draft insert to J. Seery declaration (1.4); conference with J. Seery re litigation issues and next steps (0.5) | 2.10 | 825.00 | \$1,732.50 |
| 12/06/2020 | IDK | BL | E-mails to attorneys re draft of CEO declaration in support of TRO vs Dondero, including brief review of same, and feedback on same from CEO (.2); Review of revised motion papers and declaration (.2); E-mail and telephone conference with J. Pomerantz re same and re other related motions vs Dondero and CLO noteholders issues (.3). | 0.70 | 1145.00 | \$801.50 |
| 12/06/2020 | JNP | BL | Conference with Board, John A. Morris, H. Winograd and Gregory V. Demo regarding Dondero litigation. | 1.00 | 1075.00 | \$1,075.00 |
| 12/06/2020 | JNP | BL | Review J. Seery Declaration regarding Dondero litigation. | 0.20 | 1075.00 | \$215.00 |
| 12/06/2020 | JEO | BL | Drafting ancillary documents for complaint for injunctive relief against James Dondero | 2.50 | 925.00 | \$2,312.50 |
| 12/06/2020 | JAM | BL | Complete/review/revise J. Seery declaration in support of TRO (2.9): e-mails to J. Pomerantz, I. Kharasch, G. Demo, J. O'Neill, H. Winograd re: revised versions of the Seery declaration (0.3); e-mails to G. Demo, H. Winograd, L. Canty re: exhibits to J. Seery declaration (0.5); further revisions to J. Seery declaration in support of TRO (1.3); e-mails to Board, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: J. Seery declaration, proposed order on TRO, and revisions thereto (0.2); e-mail to Z. Annable re: potential counter-designations concerning Dondero's appeal of Acis Rule 9019 order (0.2); further revisions to Seery declaration in light of comments received from J. Seery and J. Dubel (0.2); e-mail to Board, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: revised Seery declaration (0.1); e-mails with J. O'Neill, H. Winograd re: status of Complaint against | 6.90 | 1075.00 | \$7,417.50 |

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| | | | Dondero and related matters (0.1); e-mail to J. O'Neill, H. Winograd, L. Canty re: status, filings (0.1) ; telephone conference with J. Seery, J. Dubel, R. Nelms, J. Pomerantz, G. Demo, H. Winograd (partial participation) re: Dondero filings, Daugherty settlement, and related matters (1.0). | | | |
| 12/06/2020 | GVD | BL | Review Seery declaration (0.7); conference with Board re potential litigation issues (1.0) | 1.70 | 825.00 | \$1,402.50 |
| 12/06/2020 | HRW | BL | Draft MOL and Complaint in support of application for TRO (10.0); Call with J. Morris, J. Pomerantz, G. Demo, and client re: Dondero issues and TRO (0.5). | 10.50 | 625.00 | \$6,562.50 |
| 12/07/2020 | IDK | BL | E-mails with Board, J Morris re draft complaint vs Dondero, including brief review of same, and feedback from CEO (.3); E-mails with attorneys re need to contact UCC re upcoming complaint vs Dondero, and feedback from CEO re same (.1); E-mails with Board, attorneys re draft of motion in support of TRO vs Dondero, and need for substantial revisions, including review of same, and further changes to complaint, as well as motion for expedited hearing (.4); Review briefly correspondence with local counsel on filing such documents and questions on verified complaint (.1). | 0.90 | 1145.00 | \$1,030.50 |
| 12/07/2020 | IDK | BL | E-mails with attorneys re filing of complaint/TRO vs Dondero and next steps, including communications with Lynn. | 0.20 | 1145.00 | \$229.00 |
| 12/07/2020 | IDK | BL | Telephone conference with J. Pomerantz re his call with Lynn on Dondero (.1); Attend conference call with Board on complaint vs Dondero and communications with Dondero counsel re same (.5); Telephone conference with J. Pomerantz re his next call with Lynn re same (.1). | 0.70 | 1145.00 | \$801.50 |
| 12/07/2020 | IDK | BL | E-mails with G Glazer on status of Stern issues re demand note litigation vs Dondero related entities. | 0.10 | 1145.00 | \$114.50 |
| 12/07/2020 | JNP | BL | Review complaint and TRO against Dondero. | 0.20 | 1075.00 | \$215.00 |
| 12/07/2020 | JNP | BL | Conference with John A. Morris regarding complaint and TRO against Dondero. | 0.10 | 1075.00 | \$107.50 |
| 12/07/2020 | JNP | BL | Conference with M. Clemente regarding complaint and TRO against Dondero. | 0.20 | 1075.00 | \$215.00 |
| 12/07/2020 | JNP | BL | Conference with J. Dubel regarding complaint against Dondero. | 0.10 | 1075.00 | \$107.50 |
| 12/07/2020 | JNP | BL | Email to M. Lynn regarding Complaint and TRO. | 0.10 | 1075.00 | \$107.50 |
| 12/07/2020 | JNP | BL | Conference with John A. Morris regarding Dondero | 0.30 | 1075.00 | \$322.50 |

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| | | | Complaint and TRO (multiple). | | | |
| 12/07/2020 | JNP | BL | Conference with John A. Morris in preparation for call with M. Lynn regarding Dondero complaint. | 0.10 | 1075.00 | \$107.50 |
| 12/07/2020 | JNP | BL | Conference with John A. Morris and M. Lynn regarding Dondero complaint and TRO (2x). | 0.60 | 1075.00 | \$645.00 |
| 12/07/2020 | JNP | BL | Email to Board regarding call to discuss call with M. Lynn regarding Dondero complaint. | 0.10 | 1075.00 | \$107.50 |
| 12/07/2020 | JNP | BL | Conference with Board and PSZJ regarding debrief of call with M. Lynn regarding Dondero complaint. | 0.50 | 1075.00 | \$537.50 |
| 12/07/2020 | JNP | BL | Email to John A. Morris regarding proposed email to local counsel regarding TRO. | 0.10 | 1075.00 | \$107.50 |
| 12/07/2020 | JNP | BL | Conference with Ira D. Kharasch regarding call with M. Lynn. | 0.10 | 1075.00 | \$107.50 |
| 12/07/2020 | JNP | BL | Review email regarding CLOs; Conference with Gregory V. Demo and Ira D. Kharasch regarding same. | 0.30 | 1075.00 | \$322.50 |
| 12/07/2020 | JNP | BL | Conference with J. Dubel regarding UBS (2x). | 0.50 | 1075.00 | \$537.50 |
| 12/07/2020 | JNP | BL | Conference with Robert J. Feinstein regarding UBS. | 0.10 | 1075.00 | \$107.50 |
| 12/07/2020 | RMP | BL | Conference with I. Kharasch re claims status. | 0.30 | 1445.00 | \$433.50 |
| 12/07/2020 | JEO | BL | Emails with PSZJ team re new adv proceeding against James Dondero | 0.40 | 925.00 | \$370.00 |
| 12/07/2020 | JMF | BL | Review complaint re Dondero and prohibited actions. | 0.40 | 925.00 | \$370.00 |
| 12/07/2020 | JAM | BL | Review/revise Complaint, Memorandum of Law, Seery Declaration, proposed Order, Emergency Motion and Motion for TRO in connection action against James Dondero (7.9); review/revise Motion for Expedited Hearing (0.2); communications with Z. Annable re: Motion for Expedited Hearing (0.1); telephone conference with J. Pomerantz, M. Lynn re: ?meet and confer? on injunction papers (0.3); telephone conference with Board, J. Pomerantz, G. Demo, H. Winograd re: action against James Dondero (0.4); communications with H. Winograd, Z. Annable, M. Heyward re: preparation of papers to be filed against James Dondero (0.6); communications with J. Pomerantz re: papers to be filed against James Dondero (0.4); communications with G. Demo re: papers to be filed against James Dondero (0.3); telephone conference with J. Pomerantz, M. Lynn re: ?meet and confer? on injunction papers (0.2); telephone conference with J. Kathman re: Daugherty litigation and settlement | 11.50 | 1075.00 | \$12,362.50 |

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| | | | matters (0.4); telephone conference with G. Demo re: litigation matters (0.1); telephone conference with J. Pomerantz re: litigation matters (0.2); review Adversary Cover Sheet and communications with Z. Annable, J. Pomerantz re: same (0.1); e-mail to J. Pomerantz re: Dondero compliance with January 9, 2020, Order (0.3). | | | |
| 12/07/2020 | GIG | BL | Research re bankruptcy court jurisdiction over note claims | 5.50 | 895.00 | \$4,922.50 |
| 12/07/2020 | GIG | BL | Research re bankruptcy court jurisdiction over note claims | 4.30 | 895.00 | \$3,848.50 |
| 12/07/2020 | GVD | BL | Attend to issues re Dondero TRO (2.2); conference with J. Seery re Dondero TRO (0.3); attend Board call re Dondero issues (0.4); conference with J. Morris re litigation strategy (0.1) | 3.00 | 825.00 | \$2,475.00 |
| 12/07/2020 | HRW | BL | Edit and review Complaint, Memorandum of Law, Seery Declaration, proposed Order, Emergency Motion and Motion for TRO in connection action against James Dondero (8.5); Call with Board, J. Pomerantz, G. Demo J. Morris re: action against James Dondero (0.4); Communications with J. Morris, Z. Annable, M. Heyward re: preparation of papers to be filed against James Dondero (0.6). | 9.50 | 625.00 | \$5,937.50 |
| 12/08/2020 | IDK | BL | Attend conference call on TRO papers (.4); E-mails with J Morris re court's setting of hearing on same (.1). | 0.50 | 1145.00 | \$572.50 |
| 12/08/2020 | IDK | BL | E-mail to Board, J. Pomerantz re Dondero counsel's comments to proposed TRO, including review of same, as well as separate communication from Dondero personally re his text/threat (.2); E-mails with Board, J Morris, others re proposed markup to TRO in light of Lynn's feedback re same, including review of same, and comments/feedback re same (.3); Review of correspondence with Lynn re our demand for permanent injunction, and Lynn response (.1). | 0.60 | 1145.00 | \$687.00 |
| 12/08/2020 | IDK | BL | E-mails with J Fried re his comments to draft of removal motion, and my feedback re same, including review of same and draft motion. | 0.30 | 1145.00 | \$343.50 |
| 12/08/2020 | JNP | BL | Email to and from M. Hankin regarding TRO hearing on Dondero matter. | 0.10 | 1075.00 | \$107.50 |
| 12/08/2020 | JNP | BL | Review email from B. Assink and email to Board regarding proposed modifications to TRO. | 0.10 | 1075.00 | \$107.50 |
| 12/08/2020 | JNP | BL | Conference with Gregory V. Demo, John A. Morris and Ira D. Kharasch regarding Dondero TRO | 0.40 | 1075.00 | \$430.00 |

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| | | | changes requested. | | | |
| 12/08/2020 | JNP | BL | Conference with J. Dubel regarding TRO against Dondero. | 0.10 | 1075.00 | \$107.50 |
| 12/08/2020 | JNP | BL | Review revised Injunction Order. | 0.10 | 1075.00 | \$107.50 |
| 12/08/2020 | JNP | BL | Emails to and from M. Lynne regarding TRO. | 0.20 | 1075.00 | \$215.00 |
| 12/08/2020 | JNP | BL | Review Motion for Temporary Restraining Order by CLOs regarding sales and emails regarding same. | 0.20 | 1075.00 | \$215.00 |
| 12/08/2020 | RMP | BL | Conference with J. Pomerantz and I. Kharasch re Dondero issues and review e-mails re same. | 0.60 | 1445.00 | \$867.00 |
| 12/08/2020 | JMF | BL | Review and comment re removal extension motion. | 0.80 | 925.00 | \$740.00 |
| 12/08/2020 | JAM | BL | Telephone conference with J. Seery re: Dondero motion and related matters (0.2); telephone conference with J. Seery, G. Demo, Kasowitz attorney re: potential litigation (0.5); telephone conference with T. Jeremiassen, J. Romey re: document production (0.1); e-mails w/ P. Montgomery, C. Rognes re: document production (0.1); telephone conference with P. Montgomery, C. Rognes re: document production (0.3); telephone conference with G. Demo re: CLO/Dondero litigation matters (0.3); e-mails with J. Kathman re: Daugherty litigation and related matters (0.3); e-mail to L. Drawhorn, G. Demo re: SE Multifamily scheduling order (0.1); e-mail to S. Tomkowiak, J. Pomerantz, A. Clubok re: UBS record on appeal (0.1); e-mail to Board, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: ?as filed? papers concerning Dondero (0.1); review amended Memorandum of Law on Dondero TRO motion (0.2); e-mails with H. Winograd re: amended Memorandum of Law on Dondero TRO motion (0.2); e-mail to M. Katz, C. Woods re: Daugherty litigation issues (0.2); e-mail to K. Lee, J. O'Neill, J. Fried re: litigation scheduling matters (0.1); e-mail to Z. Annable re: amended Memorandum of Law on Dondero TRO motion (0.1); telephone conference with J. Pomerantz, I. Kharasch, G. Demo re: M. Lynn's comments to proposed Order resolving Dondero TRO (0.4); review/revise proposed Order resolving Dondero litigation (0.5); e-mails re: J. Pomerantz re: revisions to proposed Order resolving Dondero litigation (0.1); further revisions to proposed Order resolving Dondero litigation (0.2); e-mail to Board, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: revised proposed Order resolving Dondero litigation (0.2); review draft notice re: hearing on TRO motion (0.1); communications with Z. Annable | 4.50 | 1075.00 | \$4,837.50 |

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| | | | re: draft notice for TRO motion (0.1); | | | |
| 12/08/2020 | GIG | BL | Research re bankruptcy court jurisdiction over note claims | 1.20 | 895.00 | \$1,074.00 |
| 12/08/2020 | GIG | BL | Prepare memo re jurisdiction issue | 6.90 | 895.00 | \$6,175.50 |
| 12/08/2020 | GIG | BL | Emails Ira D. Kharasch re jurisdiction memo | 0.10 | 895.00 | \$89.50 |
| 12/08/2020 | GVD | BL | Review discovery related to UBS litigation | 1.10 | 825.00 | \$907.50 |
| 12/08/2020 | GVD | BL | Review Dondero motion re 363 and respond to same | 2.00 | 825.00 | \$1,650.00 |
| 12/08/2020 | GVD | BL | Conference with PSZJ team re Dondero TRO | 0.40 | 825.00 | \$330.00 |
| 12/08/2020 | GVD | BL | Conference with J. Morris re bankruptcy strategy | 0.40 | 825.00 | \$330.00 |
| 12/08/2020 | HRW | BL | Edit and review Memorandum of Law in Support of TRO against Dondero (2.0). | 2.00 | 625.00 | \$1,250.00 |
| 12/09/2020 | IDK | BL | Review of new motion by NPA re motion to stop CLOs from selling assets, and consider response (.3); Numerous E-mails with attorneys re basis of same and next steps to respond, as well as need for call on Dondero motion (.2); Attend conference call with J. Pomerantz, others, on new litigation from CLO, demand note upcoming litigation, Debtors? TRO litigation vs Dondero, others, Daugherty, Hunter Mountain, and other (.8). | 1.30 | 1145.00 | \$1,488.50 |
| 12/09/2020 | IDK | BL | E-mails with CEO and attorneys re CLO litigation and retention of Kasowitz, and correspondence with Wilmer Hale re same, as well as correspondence with CLO issuers on supporting our position vs NPA, and our position on expedited hearing (.3); Review of correspondence with local counsel re our position to chambers re not consenting to NPA motion for expedited hearing, and feedback from chambers (.2). | 0.50 | 1145.00 | \$572.50 |
| 12/09/2020 | IDK | BL | Various E-mails with attorneys re communications with Lynn re issues on form of TRO and need for permanent injunction language and their disagreement, as well as need for indemnity for damages if sales not occurring (.2); Numerous E-mails with CEO and attorneys re further markup of draft order re Dondero TRO and timing for Board (.2). | 0.40 | 1145.00 | \$458.00 |
| 12/09/2020 | IDK | BL | E-mails with G Demo re his correspondence with NPA re their motion to compel (.1); Numerous E-mails with CEO and attorneys re NPA's counter to resolution of timing of expedited hearing re sale limitations in interim, and how to respond on limitations on trade issues, and my feedback on same (.3). | 0.40 | 1145.00 | \$458.00 |

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| 12/09/2020 | JNP | BL | Email to and from team regarding status of TRO Order. | 0.10 | 1075.00 | \$107.50 |
| 12/09/2020 | JNP | BL | Email to M. Lynn enclosing Order on TR. | 0.10 | 1075.00 | \$107.50 |
| 12/09/2020 | JNP | BL | Conference with PSZJ team regarding CLO litigation and other pending litigation. | 0.80 | 1075.00 | \$860.00 |
| 12/09/2020 | JNP | BL | Conference with Gregory V. Demo, John A. Morris and KL Gates regarding scheduling hearing on NPA motion. | 0.20 | 1075.00 | \$215.00 |
| 12/09/2020 | JNP | BL | Conference with John A. Morris after call with KL Gates. | 0.10 | 1075.00 | \$107.50 |
| 12/09/2020 | JNP | BL | Conference with M. Clemente regarding Dondero TRO hearing. | 0.20 | 1075.00 | \$215.00 |
| 12/09/2020 | JNP | BL | Review and respond to emails regarding hearing date for CLO litigation. | 0.10 | 1075.00 | \$107.50 |
| 12/09/2020 | JNP | BL | Conference with John A. Morris regarding Dondero TRO hearing. | 0.30 | 1075.00 | \$322.50 |
| 12/09/2020 | JNP | BL | Begin to review draft opposition to Dondero sale motion. | 0.10 | 1075.00 | \$107.50 |
| 12/09/2020 | JNP | BL | Email to Board regarding Dondero response to injunction. | 0.10 | 1075.00 | \$107.50 |
| 12/09/2020 | RMP | BL | Conference with I. Kharasch re pending litigation issues. | 0.30 | 1445.00 | \$433.50 |
| 12/09/2020 | JEQ | BL | Review issues and scheduling re TRO for Dondero | 0.40 | 925.00 | \$370.00 |
| 12/09/2020 | JMF | BL | Review motion for TRO. | 0.40 | 925.00 | \$370.00 |
| 12/09/2020 | JMF | BL | Review HCMFA motion to restrict sales. | 0.50 | 925.00 | \$462.50 |
| 12/09/2020 | JAM | BL | Review/analyze motion for TRO filed by NexPoint (0.6); e-mail to J. Pomerantz, I. Kharasch, G. Demo re: motion for TRO filed by NexPoint (0.1); review draft Notice of Adjournment for HarbourVest Rule 3018 hearing (0.1); communications with Z. Annable, E. Weinberger, D. Stroik re: Notice of Adjournment for HarbourVest Rule 3018 hearing (0.1); telephone conference with J. Seery, G. Demo, Quinn Emanuel re: potential engagement for CLO litigation (0.6); revise draft Order resolving Dondero injunction proceedings (0.1); telephone conference with J. Pomerantz, I. Kharasch, G. Demo re: TRO litigation matters (0.8); e-mails with Board, J. Pomerantz, I. Kharasch, G. Demo re: revised draft Order resolving Dondero injunction proceedings (0.1); e-mails with I. Leventon, S. Vitiello, T. Jeremiassen, J. Romey re: document production | 7.60 | 1075.00 | \$8,170.00 |

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| | | | (0.1); telephone conference with I. Leventon re: document production, Daugherty litigation (0.3); draft Stipulation resolving Daugherty (second) Adversary Proceeding concerning stay extension (0.8); e-mail to J. Pomerantz, I. Kharasch, G. Demo re: revised draft Order resolving Dondero injunction proceedings (0.1); prepare for TRO hearing (2.3); e-mail to J. Seery, J. Pomerantz, I. Kharasch, G. Demo, B. Sharp, T. Jeremiassen, J. Romey re: document production issues (0.3); e-mail to J. Kathman re: draft Stipulation resolving Daugherty (second) Adversary Proceeding concerning stay extension (0.1); review draft stipulation extending UCC deadline to commence an action against CLO HoldCo (0.1); e-mails with C. Rognes, P. Montgomery re: draft stipulation extending UCC deadline to commence an action against CLO HoldCo (0.1); e-mails with C. Rognes, P. Montgomery re: document production (0.1); telephone conference with J. Seery re: preparation for TRO hearing (0.5); telephone conference with J. Pomerantz re: preparation for TRO hearing (0.3). | | | |
| 12/09/2020 | GVD | BL | Draft response to Dondero 363 motion | 3.40 | 825.00 | \$2,805.00 |
| 12/09/2020 | GVD | BL | Revise and circulate response to Dondero 363 re additional research | 2.40 | 825.00 | \$1,980.00 |
| 12/09/2020 | GVD | BL | Conference with PSZJ litigation team re open litigation items | 0.80 | 825.00 | \$660.00 |
| 12/09/2020 | GVD | BL | Conference with U. Itkin re CLO litigation issues | 0.60 | 825.00 | \$495.00 |
| 12/09/2020 | GVD | BL | Conference with counsel to CLO issuers counsel re CLO litigation | 0.40 | 825.00 | \$330.00 |
| 12/09/2020 | GVD | BL | Compile documents re CLO litigation issues | 0.20 | 825.00 | \$165.00 |
| 12/09/2020 | GVD | BL | Conference with J. Seery re CLO litigation | 0.10 | 825.00 | \$82.50 |
| 12/09/2020 | GVD | BL | Conference with counsel to CLO issuers re expedited hearing | 0.30 | 825.00 | \$247.50 |
| 12/09/2020 | GVD | BL | Multiple conferences with J. Elkin re research issues | 0.60 | 825.00 | \$495.00 |
| 12/09/2020 | JE | BL | Telephone conference with Mr. Demo regarding research issues in response to Dondero motion (.3); review Dondero motion; draft response and operations protocol (1.2); research issues relating to same as to property of estate, operations in the ordinary course of business and standing (4.8); review revised response (.5). | 6.80 | 1100.00 | \$7,480.00 |
| 12/09/2020 | HRW | BL | PSZJ call re: litigation update (0.8). | 0.80 | 625.00 | \$500.00 |
| 12/10/2020 | IDK | BL | Review and consider revised opposition to Dondero | 0.90 | 1145.00 | \$1,030.50 |

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| | | | 363 motion (.2); E-mails with G Demo re my extensive comments for changes to same, as well as feedback of others (.4); Further correspondence with attorneys on other issues to address in opposition to Dondero motion, including competitive bidding issues, Multi Strat sales re comp bidding and other examples (.3). | | | |
| 12/10/2020 | IDK | BL | Review of various revised oppositions to Dondero 363 motion, including J. Pomerantz revision to intro and my feedback re same (.3); E-mails with attorneys re Lynn proposal on resolving 363 motion by agreement on no sales, and how to respond (.2); E-mails with J. Pomerantz re his draft response to Lynn re counter proposal, and feedback/changes of G Demo to same (.2); Review of correspondence with Lynn re same and Lynn further counter-proposal re notice of sales, and intention to depose all 3 directors (.1); E-mails with Board and attorneys re same and how to respond, including CEO feedback on asset sale issues/procedure (.2). | 1.00 | 1145.00 | \$1,145.00 |
| 12/10/2020 | IDK | BL | E-mails with J Morris re his draft notes on opening and other remarks for today's upcoming hearing, including feedback of others (.3); Attend most of court hearing on motion for injunction against Dondero conduct (2.0); Office conference from J. Pomerantz re result of same and next steps for Dondero motion next week, and need for call re same (.2); Attend conference call with attorneys re same (.3). | 2.80 | 1145.00 | \$3,206.00 |
| 12/10/2020 | IDK | BL | E-mails with DSI re NPA and DLA, and potential conflict issues given NPA motion (.1); Attend conference call with attorneys re K&L Gates motion for Nextpoint re CLOs (.4); Telephone conference with J. Pomerantz and RMP re Dondero hearing on TRO (.2); Telephone conference with J. Pomerantz re opposition to 363 motion (.1). | 0.80 | 1145.00 | \$916.00 |
| 12/10/2020 | IDK | BL | Review of correspondence to Board, others re current issues on discovery with UCC. | 0.10 | 1145.00 | \$114.50 |
| 12/10/2020 | IDK | BL | Review of correspondence with NPA counsel on their motion re CLO sales and discovery issues, as well as with Hayley re same (.2); Review of Kasowitz outline of arguments vs NPA on its motion re CLO contracts/manager obligations, and consider (.2); Review briefly G Demo's initial outline of argument for opposition to NPA motion (.1); E-mail to G Demo re his communication with CLO issuers re NPA motion and its role re same (.1). | 0.60 | 1145.00 | \$687.00 |

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| 12/10/2020 | IDK | BL | E-mails with attorneys re revised removal motion and outstanding issues re same. | 0.20 | 1145.00 | \$229.00 |
| 12/10/2020 | JNP | BL | Review and comment on John A. Morris argument notes. | 0.10 | 1075.00 | \$107.50 |
| 12/10/2020 | JNP | BL | Conference with Ira D. Kharasch regarding opposition to Dondero ordinary course motion. | 0.10 | 1075.00 | \$107.50 |
| 12/10/2020 | JNP | BL | Participate in Dondero injunction hearing. | 2.40 | 1075.00 | \$2,580.00 |
| 12/10/2020 | JNP | BL | Conference with J. Dubel after Dondero injunction hearing. | 0.10 | 1075.00 | \$107.50 |
| 12/10/2020 | JNP | BL | Conference with Ira D. Kharasch after Dondero injunction hearing. | 0.10 | 1075.00 | \$107.50 |
| 12/10/2020 | JNP | BL | Conference with Wilmer Hale, Kasowitz, John A. Morris, H. Winograd and Gregory V. Demo regarding CLO motion. | 0.50 | 1075.00 | \$537.50 |
| 12/10/2020 | JNP | BL | Conference with Gregory V. Demo, H. Winograd, Ira D. Kharasch and John A. Morris regarding planning for hearing in connection with CLO motion and Dondero ordinary course motion. | 0.40 | 1075.00 | \$430.00 |
| 12/10/2020 | JNP | BL | Conference with John A. Morris regarding email from M. Lynn regarding asset sales. | 0.10 | 1075.00 | \$107.50 |
| 12/10/2020 | JNP | BL | Conference with J. Seery regarding email from M. Lynn and proposed response. | 0.30 | 1075.00 | \$322.50 |
| 12/10/2020 | JNP | BL | Draft email to M. Lynn regarding request to halt asset sales and emails regarding same. | 0.30 | 1075.00 | \$322.50 |
| 12/10/2020 | JNP | BL | Revise intro to brief in opposition to Dondero motion. | 0.50 | 1075.00 | \$537.50 |
| 12/10/2020 | JNP | BL | Conference with Ira D. Kharasch and Richard M. Pachulski regarding Dondero hearing. | 0.20 | 1075.00 | \$215.00 |
| 12/10/2020 | JNP | BL | Conference with Gregory V. Demo regarding Dondero ordinary course motion. | 0.10 | 1075.00 | \$107.50 |
| 12/10/2020 | JNP | BL | Conference with J. Dubel regarding Dondero hearing and pending motion. | 0.30 | 1075.00 | \$322.50 |
| 12/10/2020 | JNP | BL | Conference with John A. Morris regarding Dondero pending motion. | 0.10 | 1075.00 | \$107.50 |
| 12/10/2020 | JKO | BL | Revisions to Highland Removal extension motion | 1.20 | 925.00 | \$1,110.00 |
| 12/10/2020 | JMF | BL | Review and comment re removal extension. | 0.40 | 925.00 | \$370.00 |
| 12/10/2020 | JMF | BL | Review HCRE stipulation and protective order. | 0.20 | 925.00 | \$185.00 |
| 12/10/2020 | JAM | BL | Draft outline for Opening in connection with motion for TRO against Dondero (1.5); prepare for hearing | 8.80 | 1075.00 | \$9,460.00 |

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| | | | (1.0); e-mails to J. Seery, I. Kharasch, G. Demo re: outline for Opening in connection with motion for TRO against Dondero (0.1); e-mail to D. Klos, J. Seery, T. Jeremiassen, R. Romey re: meeting with FTI/Sidley (0.1); review/revise draft objection to Dondero section 363 motion (0.8); e-mail to J. Pomerantz, I. Kharasch, G. Demo re: revisions to draft objection to Dondero section 363 motion (0.1); court hearing on Debtor's motion for TRO and related matters (2.3); telephone conference with J. Seery, G. Demo re: court hearing and follow up issues (0.4); telephone conference with J. Pomerantz re: court hearing (0.1); telephone conference with J. Pomerantz, G. Demo, Y. Itkin, T. Silva re: CLO issues (0.5); telephone conference with J. Pomerantz, I. Kharasch, G. Demo re: discovery, next week's hearings (0.4); review TRO and communications with Z. Annable re: same (0.1); e-mail to K&L Gates, J. Pomerantz, G. Demo re: discovery on Advisors' motion (0.2); e-mails with D. Klos, T. Jeremiassen, J. Romey re: meeting with FTI/Sidley and discovery (0.1); e-mails with P. Montgomery, C. Rognes re: document production (0.1); e-mails with E. Weinberger, D. Stroik, G. Demo re: protective order and confidential information (0.1); e-mails with J. Pomerantz, I. Kharasch, G. Demo re: M. Lynn communications and discovery (0.3); telephone conference with H. Winograd re: legal research for opposition to Daugherty lift stay motion (0.3); telephone conference with G. Demo re: litigation matters (0.2); telephone conference with J. Pomerantz re: upcoming litigation issues (0.1). | | | |
| 12/10/2020 | GIG | BL | Emails Ira D. Kharasch re jurisdiction memo | 0.10 | 895.00 | \$89.50 |
| 12/10/2020 | GVD | BL | Draft outline re response to NPA on CLO issues | 0.90 | 825.00 | \$742.50 |
| 12/10/2020 | GVD | BL | Review NPA motion on CLO standstill | 0.50 | 825.00 | \$412.50 |
| 12/10/2020 | GVD | BL | Revise and circulate response to Dondero 363 motion | 1.50 | 825.00 | \$1,237.50 |
| 12/10/2020 | GVD | BL | Review outline for presentation at hearing | 0.40 | 825.00 | \$330.00 |
| 12/10/2020 | GVD | BL | Conference with J. Morris re litigation strategy | 0.30 | 825.00 | \$247.50 |
| 12/10/2020 | GVD | BL | Review correspondence to M. Lynn re Dondero issues | 0.10 | 825.00 | \$82.50 |
| 12/10/2020 | GVD | BL | Conference with WilmerHale/Kasowitz re response to CLO motion | 0.50 | 825.00 | \$412.50 |
| 12/10/2020 | GVD | BL | Conference with J. Morris and J. Seery re follow up to TRO hearing | 0.40 | 825.00 | \$330.00 |

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| 12/10/2020 | GVD | BL | Attend hearing on Dondero TRO | 2.20 | 825.00 | \$1,815.00 |
| 12/10/2020 | JE | BL | Consolidate and write up additional research on property of the estate, standing and ordinary course of business (3.8); review and revise several drafts of response to Dondero motion (1.6); miscellaneous correspondence regarding same (.5); review report of TRO hearing (.2). | 6.10 | 1100.00 | \$6,710.00 |
| 12/10/2020 | HRW | BL | Call with J. Morris re: opposition to Daugherty stay lift motion (0.2); Dondero TRO Hearing (1.5); Draft deposition notice for Dustin Norris (1.3). | 3.00 | 625.00 | \$1,875.00 |
| 12/11/2020 | IDK | BL | E-mails with J Morris re his suggested changes to opposition to Dondero 363 motion, including mine and others feedback, and status of Board feedback re Lynn counter-proposal to resolve (.4); Review of UCC opposition to Dondero 363 motion (.2). | 0.60 | 1145.00 | \$687.00 |
| 12/11/2020 | IDK | BL | Telephone conference with J. Pomerantz re issues on negotiations with Dondero on CLOs/ordinary course motion (.1); Attend part of conference call with attorneys on various pending litigation with Dondero and his 363 motion, and CLO motion to stop trading (.4); E-mails with J Morris and CEO re discovery to go out re NPA motion to stop CLO trades (.1). | 0.60 | 1145.00 | \$687.00 |
| 12/11/2020 | IDK | BL | E-mail to Dondero counsel re depos (.1); E-mails with attorneys re same and taking other depos, and issues re same, and info on moving parties ? independent? boards (.3). | 0.40 | 1145.00 | \$458.00 |
| 12/11/2020 | IDK | BL | Review and consider G Demo draft of response to NPA motion to prevent CLO trading (.3); E-mail to G Demo re my feedback on changes to be made, and feedback of others (.3). | 0.60 | 1145.00 | \$687.00 |
| 12/11/2020 | JNP | BL | Conference with J. Dubel regarding pending litigation matters. | 0.20 | 1075.00 | \$215.00 |
| 12/11/2020 | JNP | BL | Conference with Gregory V. Demo regarding pending litigation matters. | 0.10 | 1075.00 | \$107.50 |
| 12/11/2020 | JNP | BL | Review opposition to Dondero ordinary course motion. | 0.10 | 1075.00 | \$107.50 |
| 12/11/2020 | JNP | BL | Conference with John A. Morris, Gregory V. Demo, Ira D. Kharasch and H. Winograd regarding pending litigation matters. | 0.50 | 1075.00 | \$537.50 |
| 12/11/2020 | JNP | BL | Conference with J. Seery, Gregory V. Demo, John A. Morris and H. Winograd regarding pending litigation issues. | 0.70 | 1075.00 | \$752.50 |
| 12/11/2020 | JNP | BL | Review letter from HCLOF. | 0.10 | 1075.00 | \$107.50 |

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| 12/11/2020 | JNP | BL | Review Committee brief regarding Dondero motion. | 0.10 | 1075.00 | \$107.50 |
| 12/11/2020 | RMP | BL | Conference with I. Kharasch re Dondero litigation. | 0.40 | 1445.00 | \$578.00 |
| 12/11/2020 | JMF | BL | Review opposition to motion to prohibit ordinary course transactions. | 0.30 | 925.00 | \$277.50 |
| 12/11/2020 | JAM | BL | Review/revise draft objection to Dondero 363 motion (0.7); e-mail to J. Pomerantz, I. Kharasch, G. Demo re: JAM comments to draft objection to Dondero 363 motion (0.1); review stipulation concerning resolution of Daugherty Adversary Proceeding No. 2 (0.1); e-mail to Z. Annable, J. Pomerantz, G. Demo re: stipulation concerning resolution of Daugherty Adversary Proceeding No. 2 (0.1); e-mails with J. Pomerantz, I. Kharasch, G. Demo re: Dondero 363 motion (0.2); review/revise deposition notice for Advisors (0.3); e-mails with L. Carty, Z. Annable, J. Pomerantz, G. Demo, H. Winograd re: deposition notice for Advisors (0.1); telephone conference with G. Demo re: litigation matters (0.2); telephone conference with J. Seery re: litigation matters (0.1); work on objection to Daugherty lift stay motion (3.6); draft deposition notice for James Dondero (0.2); e-mails with Dondero's counsel re: discovery (0.2); telephone conference with J. Pomerantz, Redeemer counsel, UBS counsel re: Redeemer intervention on UBS appeal of Rule 9019 order (0.2); telephone conference with J. Pomerantz, I. Kharasch, G. Demo. H. Winograd re: litigation matters, strategy (0.5); telephone conference with J. Seery, J. Pomerantz, G. Demo, H. Winograd re: litigation matters, strategy (0.7); telephone conference with B. Assink re: meet and confer over discovery on Dondero motion (0.3); e-mails with B. Assink re: meet and confer over discovery on Dondero motion (0.2); communications with J. Wright, Pomerantz, G. Demo, H. Winograd re: discovery for Advisors? hearing (0.3). | 8.10 | 1075.00 | \$8,707.50 |
| 12/11/2020 | GIG | BL | Emails with Gregory V. Demo re jurisdiction question, review memo re same | 0.20 | 895.00 | \$179.00 |
| 12/11/2020 | GVD | BL | Review offering memoranda re CLO litigation | 0.40 | 825.00 | \$330.00 |
| 12/11/2020 | GVD | BL | Finalize response to Dondero 363 motion and file same | 1.20 | 825.00 | \$990.00 |
| 12/11/2020 | GVD | BL | Review research re bankruptcy jurisdiction | 0.30 | 825.00 | \$247.50 |
| 12/11/2020 | GVD | BL | Conduct research re CLO litigation | 1.50 | 825.00 | \$1,237.50 |
| 12/11/2020 | GVD | BL | Draft response re CLO litigation | 2.60 | 825.00 | \$2,145.00 |

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| 12/11/2020 | GVD | BL | Multiple conferences with PSZJ and J. Seery re litigation strategy and next steps | 1.20 | 825.00 | \$990.00 |
| 12/11/2020 | GVD | BL | Revise and circulate outline re CLO motion | 0.20 | 825.00 | \$165.00 |
| 12/11/2020 | JE | BL | Discuss TRO ruling with Mr. Pomerantz. | 0.20 | 1100.00 | \$220.00 |
| 12/11/2020 | HRW | BL | Draft document requests to NexPoint Advisors and related parties (1.8); PSZJ litigation update call (1.0); Call with G. Demo re: document requests to NexPoint Advisors and related parties (0.1). | 2.90 | 625.00 | \$1,812.50 |
| 12/12/2020 | IDK | BL | Numerous E-mails with CEO, J Morris re communications with Dondero counsel on their changing depo demands/ideas of today (.2); Numerous E-mails with attorneys re draft of potential settlement proposal to Dondero re sales, and issues/problems with same and fiduciary out issues (.2). | 0.40 | 1145.00 | \$458.00 |
| 12/12/2020 | IDK | BL | E-mails with Board re its feedback on potential settlement proposal to Dondero (.1); Review of correspondence with Dondero counsels re their reaction to same proposal (.1); Telephone conference with J. Pomerantz re status on settlement negotiations re same (.1); E-mails with Board, J. Pomerantz, re how to respond to Dondero counsel's concerns re proposal to resolve (.2); E-mails with and review of correspondence with Dondero counsel on our response to their counter, and how to respond (.2). | 0.70 | 1145.00 | \$801.50 |
| 12/12/2020 | JNP | BL | Draft email to Board regarding resolution to Dondero motion. | 0.20 | 1075.00 | \$215.00 |
| 12/12/2020 | JNP | BL | Emails to and from M. Lynn regarding proposal to resolve Dondero motion. | 0.40 | 1075.00 | \$430.00 |
| 12/12/2020 | JNP | BL | Emails with Board regarding proposal to resolve Dondero motion. | 0.10 | 1075.00 | \$107.50 |
| 12/12/2020 | JNP | BL | Conference with J. Dubel regarding Dondero motion and related matters (2X). | 0.60 | 1075.00 | \$645.00 |
| 12/12/2020 | JNP | BL | Conference with John A. Morris regarding Dondero proposal and response. | 0.10 | 1075.00 | \$107.50 |
| 12/12/2020 | JNP | BL | Review emails regarding discovery on Dondero motion. | 0.10 | 1075.00 | \$107.50 |
| 12/12/2020 | JAM | BL | E-mails with B. Assink, J. Wilson, J. Pomerantz, G. Demo, H. Winograd re: depositions (0.2); e-mails to J. Seery, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: depositions for Dondero motion (0.1); amend Notice of Deposition for Dondero and | 7.20 | 1075.00 | \$7,740.00 |

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| | | | communications with Z. Annable concerning the same (0.2); e-mail to L. Canty, G. Demo, H. Winograd re: depositions, court reporter (0.2); work on Objection to Daugherty Lift Stay Motion (4.7); telephone conference with J. Seery re: negotiations concerning Dondero motion (0.5); telephone conference with L. Canty re: depositions (0.1); e-mails to B. Assink, J. Wilson, J. Pomerantz, G. Demo re: depositions (0.4); e-mails with J. Seery, J. Dubel, R. Nelms, J. Pomerantz, I. Kharasch. G. Demo re: negotiations concerning Dondero (0.5); e-mails with J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: draft Objection to Daugherty Lift Stay Motion (0.2); telephone conference with L. Canty re: depositions (0.1). | | | |
| 12/12/2020 | GVD | BL | Research and draft response to NexPoint CLO motion | 6.10 | 825.00 | \$5,032.50 |
| 12/12/2020 | GVD | BL | Conference with U. Itkin re status of insert to NexPoint CLO motion | 0.20 | 825.00 | \$165.00 |
| 12/12/2020 | HRW | BL | Draft opposition to Daugherty stay relief motion (7.5). | 7.50 | 625.00 | \$4,687.50 |
| 12/13/2020 | IDK | BL | Review of further correspondence with Dondero counsels re discovery and depo issues re 363 motion (.1); E-mails with Board re same and finalized deposition schedule tomorrow (.1); E-mails with Board, J Morris re new subpoena for Caruso, Sevilla, and our intention to prepare motions to quash/protective order (.2). | 0.40 | 1145.00 | \$458.00 |
| 12/13/2020 | IDK | BL | E-mails with G Demo re status on our response to NPA motion re CLO sales, and its prior position in Acis on same. | 0.20 | 1145.00 | \$229.00 |
| 12/13/2020 | IDK | BL | E-mails with G Demo re his draft response to NPA/HCMFA motion re CLO sales, including J. Pomerantz comments to same. | 0.30 | 1145.00 | \$343.50 |
| 12/13/2020 | JNP | BL | Review letter from Next Point regarding claims and review and revise proposed response. | 0.20 | 1075.00 | \$215.00 |
| 12/13/2020 | JNP | BL | Review and revise opposition to CLO motion. | 1.00 | 1075.00 | \$1,075.00 |
| 12/13/2020 | JNP | BL | Conference with John A. Morris regarding discovery in connection with Dondero motion and CLO motion. | 0.20 | 1075.00 | \$215.00 |
| 12/13/2020 | JNP | BL | Review TRO transcript. | 0.20 | 1075.00 | \$215.00 |
| 12/13/2020 | JAM | BL | Telephone conference with J. Dubel re: Dondero litigation tactics (0.2); telephone conference with G. Demo re: litigation issues (0.4); telephone | 1.90 | 1075.00 | \$2,042.50 |

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| | | | conference with J. Pomerantz re: Dondero litigation tactics (0.2); telephone conference with J. Seery re: Dondero litigation (0.2); e-mails with all counsel re: deposition instructions (0.2); review/revise witness and exhibit list (0.2); e-mail to Z. Annable, L. Carty, G. Demo, H. Winograd re: witness and exhibit list (0.1); prepare for depositions (0.4). | | | |
| 12/13/2020 | GVD | BL | Draft response to K&L Gates demand letter | 0.20 | 825.00 | \$165.00 |
| 12/13/2020 | GVD | BL | Further research and revise response to NPA motion on CLOs | 2.60 | 825.00 | \$2,145.00 |
| 12/13/2020 | GVD | BL | Conference with U. Itkin re CLOs | 0.40 | 825.00 | \$330.00 |
| 12/13/2020 | HRW | BL | Draft opposition to Daugherty stay relief motion (4.5); Call with J. Morris re: opposition to Daugherty stay relief motion (0.1). | 4.60 | 625.00 | \$2,875.00 |
| 12/14/2020 | IDK | BL | E-mails with Board, others re J Morris draft of motion to quash and for protective order, including brief review of same, and feedback for changes (.3); E-mails with J Morris and local counsel re status of feedback from chambers on same motion, including later court's direction on same, and Dondero agreement to expedited hearing (.3). | 0.60 | 1145.00 | \$687.00 |
| 12/14/2020 | IDK | BL | Review and consider numerous correspondence with Dondero counsels re our motion to quash and their continued insistence on depos of others, as well as various new proposals from Dondero counsels re temporary resolution of the 363 motion, including feedback from Board and attorneys as to how to respond (.5); Review of further various correspondence with Dondero counsel re our issues with their proposal and Dondero's prior interference, as well as scheduling of call tomorrow (.3). | 0.80 | 1145.00 | \$916.00 |
| 12/14/2020 | IDK | BL | E-mails with Board and attorneys re Dondero opposition to motion to quash, including brief review of same, and Dondero proposal to continue contained therein, including problems on same and how to respond. | 0.30 | 1145.00 | \$343.50 |
| 12/14/2020 | IDK | BL | E-mails with J Morris re questions for upcoming Dondero deposition, and issue of J Terry attendance and Board feedback. | 0.20 | 1145.00 | \$229.00 |
| 12/14/2020 | IDK | BL | Telephone conference with J Pomerantz re result of Seery deposition re Dondero motion (.1); Attend internal conference call with attorneys re status of litigation hearings for 12/16, and today's motion to quash re Dondero, and prep for hearings on 12/16 (.4). | 0.50 | 1145.00 | \$572.50 |

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| 12/14/2020 | IDK | BL | Telephone conference with J. Pomerantz re result of Board call on motion to quash (.1); Telephone conference with J. Pomerantz in break of Dondero deposition of questions needed to be asked (.1); Telephone conference with J. Pomerantz re result of deposition on the opposition to NPA motion re CLOs (.1). | 0.30 | 1145.00 | \$343.50 |
| 12/14/2020 | IDK | BL | Attend most of Dondero deposition (1.5). | 1.50 | 1145.00 | \$1,717.50 |
| 12/14/2020 | IDK | BL | E-mails with G Demo re questions on our draft response to NPA motion re CLOs, including review of his revised response re same (.3); E-mails with G Demo, J. Pomerantz re my comments to revised draft and timing of running by CEO and others, including review of correspondence to same (.3). | 0.60 | 1145.00 | \$687.00 |
| 12/14/2020 | JNP | BL | Review motion to quash. | 0.10 | 1075.00 | \$107.50 |
| 12/14/2020 | JNP | BL | Conference with John A. Morris regarding motion to quash. | 0.10 | 1075.00 | \$107.50 |
| 12/14/2020 | JNP | BL | Conference with J. Dubel regarding pending litigation matters. | 0.20 | 1075.00 | \$215.00 |
| 12/14/2020 | JNP | BL | Listen in to J. Seery deposition. | 1.60 | 1075.00 | \$1,720.00 |
| 12/14/2020 | JNP | BL | Conference with Ira D. Kharasch regarding J. Seery deposition. | 0.10 | 1075.00 | \$107.50 |
| 12/14/2020 | JNP | BL | Conference with Ira D. Kharasch, John A. Morris, Gregory V. Demo and H. Winograd regarding litigation planning. | 0.40 | 1075.00 | \$430.00 |
| 12/14/2020 | JNP | BL | Conference with Board, John A. Morris and Gregory V. Demo regarding Dondero proposal. | 0.30 | 1075.00 | \$322.50 |
| 12/14/2020 | JNP | BL | Email to and from M. Lynn regarding proposal. | 0.10 | 1075.00 | \$107.50 |
| 12/14/2020 | JNP | BL | Participate in J. Dondero deposition. | 2.00 | 1075.00 | \$2,150.00 |
| 12/14/2020 | JNP | BL | Conference with Ira D. Kharasch after J. Dondero deposition. | 0.10 | 1075.00 | \$107.50 |
| 12/14/2020 | JNP | BL | Conference with J. Dubel after J. Dondero deposition. | 0.10 | 1075.00 | \$107.50 |
| 12/14/2020 | JNP | BL | Review Dondero opposition to motion to quash. | 0.10 | 1075.00 | \$107.50 |
| 12/14/2020 | JNP | BL | Conference with John A. Morris regarding Dondero opposition and motion to quash. | 0.20 | 1075.00 | \$215.00 |
| 12/14/2020 | JNP | BL | Email to Gregory V. Demo regarding Dondero opposition to motion to quash. | 0.10 | 1075.00 | \$107.50 |
| 12/14/2020 | JMF | BL | Review motion to quash (.3) and opposition to same (.2). | 0.50 | 925.00 | \$462.50 |

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| 12/14/2020 | JMF | BL | Review request re temporary restrictions on non debtor CLO vehicle sales. | 0.40 | 925.00 | \$370.00 |
| 12/14/2020 | JAM | BL | Draft motion for a protective order/motion to quash subpoenas (3.5); telephone conference with J. Pomerantz re: draft motion for a protective order/motion to quash subpoenas (0.1); review/revise draft motion for a protective order/motion to quash subpoenas (0.1); e-mails with Board, J. Pomerantz, I. Kharasch, G. Demo re: draft motion for a protective order/motion to quash subpoenas (0.1); communications with Z. Annable, H. Winograd, G. Demo re: draft motion for a protective order/motion to quash subpoenas (0.2); prepare for Dondero deposition (1.6); telephone conference with J. Seery re: deposition (0.1); Seery deposition (1.6); telephone conference with J. Seery re: deposition (0.2); telephone conference with J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: Seery deposition (0.3); telephone conference with Board, J. Pomerantz, I. Kharasch, G. Demo re: potential settlement with Dondero (0.3); prepare for Dondero deposition (1.4); Dondero deposition (2.0); e-mails with L. Canty re: exhibit and witness list (0.2); telephone conference with G. Demo, Cameron, Sean re: Norris deposition (0.4); review objection to motion for protective order/motion to quash (0.2); telephone conference with J. Seery re: depositions (0.5). | 12.80 | 1075.00 | \$13,760.00 |
| 12/14/2020 | GVD | BL | Attend Dondero deposition (partial) | 1.50 | 825.00 | \$1,237.50 |
| 12/14/2020 | GVD | BL | Revise and circulate response to CLO motion | 5.00 | 825.00 | \$4,125.00 |
| 12/14/2020 | GVD | BL | Conference with J. Morris re preparation for Norris deposition | 0.60 | 825.00 | \$495.00 |
| 12/14/2020 | GVD | BL | Correspondence with J. Pomerantz re current protocols | 0.10 | 825.00 | \$82.50 |
| 12/14/2020 | GVD | BL | Review motion re Daugherty automatic stay | 0.20 | 825.00 | \$165.00 |
| 12/14/2020 | GVD | BL | Conference with Board re Dondero motion and potential resolution | 0.30 | 825.00 | \$247.50 |
| 12/14/2020 | GVD | BL | Review exhibit list re CLO motion | 0.20 | 825.00 | \$165.00 |
| 12/14/2020 | GVD | BL | Attend to issues re potential resolution of Dondero motion | 0.20 | 825.00 | \$165.00 |
| 12/14/2020 | HRW | BL | Edit and review opposition to Daugherty stay relief motion (1.1); PSZJ call re: Deposition Prep (0.4); PSZJ call re: Motion to Quash (0.3); Seery deposition (1.4); Dondero deposition (1.5); Review NPA/CLO pleadings (0.8); Review Dondero section | 6.10 | 625.00 | \$3,812.50 |

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| | | | 363 pleadings (0.6). | | | |
| 12/15/2020 | IDK | BL | E-mails with Board, others re court?s partial ruling on our motion to quash, and next steps (.2); Review of correspondence with Dondero counsel re their cancellation of call, and court?s ruling on motion to quash re same (.2); Telephone conference with J. Pomerantz re Dondero request to speak to entire Board (.1); Review of numerous correspondence with Dondero counsel re his request to speak to non-Seery board members, and willingness to continue hearing on 363 motion, and next steps re implementing same (.3). | 0.80 | 1145.00 | \$916.00 |
| 12/15/2020 | IDK | BL | E-mails with Board, J Morris re status on tomorrow? s hearing (.1); E-mails with same re order to adjourn same hearing (.1); E-mails with attorneys re Dondero counsel disputes with form of order on same and related discovery issues (.2). | 0.30 | 1145.00 | \$343.50 |
| 12/15/2020 | IDK | BL | E-mails with J Morris re his correspondence with internal staff on pushback on UCC discovery, including review of same, and how to respond (.2); Telephone conference with J. Pomerantz re problems on UCC discovery on employees and Klos position and next steps (.2). | 0.40 | 1145.00 | \$458.00 |
| 12/15/2020 | IDK | BL | Review of correspondence with DSI, J. Pomerantz re asset sale summaries re NPA motion to restrict CLO sales (.2); E-mail to G Demo re prior stipulation with Dondero re Strand (.1); Review of G Demo?s draft of oral argument for tomorrow?s hearing with NPA and consider, as well as feedback from J. Pomerantz re same (.3). | 0.60 | 1145.00 | \$687.00 |
| 12/15/2020 | IDK | BL | E-mails with G Demo re my comments and Board feedback to revised motion to extend removal deadline, including review of such motion. | 0.30 | 1145.00 | \$343.50 |
| 12/15/2020 | JNP | BL | Conference with John A. Morris regarding deposition. | 0.10 | 1075.00 | \$107.50 |
| 12/15/2020 | JNP | BL | Participating in deposition of Dustin Norris. | 2.70 | 1075.00 | \$2,902.50 |
| 12/15/2020 | JNP | BL | Conference with J. Dubel regarding Dondero motion and next steps. | 0.20 | 1075.00 | \$215.00 |
| 12/15/2020 | JNP | BL | Emails to and from M. Lynn regarding resolution of Dondero motion. | 0.10 | 1075.00 | \$107.50 |
| 12/15/2020 | JNP | BL | Conference with CLO issuers counsel, Ira D. Kharasch and Gregory V. Demo regarding status and moving forward. | 0.60 | 1075.00 | \$645.00 |
| 12/15/2020 | JNP | BL | Review Gregory V. Demo outline for CLO hearing | 0.50 | 1075.00 | \$537.50 |

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| | | | and provide comments. | | | |
| 12/15/2020 | JNP | BL | Conference with M. Clemente regarding discovery issues. | 0.20 | 1075.00 | \$215.00 |
| 12/15/2020 | JNP | BL | Emails to and from M. Lynn regarding hearing resolution and request for Board meeting. | 0.50 | 1075.00 | \$537.50 |
| 12/15/2020 | JNP | BL | Emails to and from PSZJ team regarding pending litigation; Calls with Gregory V. Demo and John A. Morris regarding same. | 0.50 | 1075.00 | \$537.50 |
| 12/15/2020 | JNP | BL | Review order regarding Dondero motion; Conference with John A. Morris regarding same. | 0.10 | 1075.00 | \$107.50 |
| 12/15/2020 | JNP | BL | Conference with Ira D. Kharasch regarding pending litigation issues. | 0.10 | 1075.00 | \$107.50 |
| 12/15/2020 | JNP | BL | Review and respond to several emails with M. Lynn regarding Order on Dondero motion. | 0.50 | 1075.00 | \$537.50 |
| 12/15/2020 | RMP | BL | Conference with I. Kharasch re litigation status. | 0.20 | 1445.00 | \$289.00 |
| 12/15/2020 | BEL | BL | Telephone conference with John A. Morris regarding complaint regarding demand notes. | 0.20 | 825.00 | \$165.00 |
| 12/15/2020 | BEL | BL | Review demand notes. | 0.50 | 825.00 | \$412.50 |
| 12/15/2020 | JMF | BL | Review removal extension motion. | 0.30 | 925.00 | \$277.50 |
| 12/15/2020 | JMF | BL | Review opposition to motion to restrain ordinary course training. | 0.40 | 925.00 | \$370.00 |
| 12/15/2020 | JMF | BL | Review docket re CLO sales and draft memorandum re case issues (.6); telephone call with G. Demo, J.N. Pomerantz, I. Kharasch, J. O'Neill, H. Winograd re same (.6); telephone call with J. Donahue, I. Kharasch, G. Demo, James Romey (.4). | 1.60 | 925.00 | \$1,480.00 |
| 12/15/2020 | JAM | BL | Prepare for Norris deposition (3.8); telephone conference with G. Demo re: Norris deposition (0.1); telephone conference with J. Dubel re: status of hearing, motion for protective order (0.1); e-mails with J. Pomerantz, I. Kharasch, G. Demo, M. Lynn re: issues related to Dondero and hearing (0.3); Norris deposition (1.7); telephone conference with J. Pomerantz re: Norris deposition (0.1); telephone conference with G. Demo re: Norris deposition (0.1); telephone conference with D. Draper re: Dugaboy, Get Good document productions (0.1); telephone conference with B. Levine re: collection actions on demand notes (0.1); telephone conference with J. Seery re: document production (0.1); telephone conference with G. Demo, J. Romey re: document production (0.1); telephone conference with G. Demo re: document production and related | 9.20 | 1075.00 | \$9,890.00 |

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| | | | matters (0.1); telephone conference with J. Dubel, J. Pomerantz re: discovery issues and related matters (0.4); telephone conference with Board, J. Pomerantz, I. Kharasch, G. Demo re: employee issues, discovery (0.7); telephone conference with J. Seery re: employee issues, discovery (0.2); telephone conference with P. Montgomery re: meeting with FTI (0.1); telephone conference with J. Seery re: discovery issues (0.1); review/revise draft order adjourning Dondero Rule 363 motion (0.4); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: draft order adjourning Dondero Rule 363 motion (0.1); telephone conference with J. Seery re: Klos and FTI meeting (0.1); e-mails with J. Seery, D. Klos, D. Neier re: Klos and FTI meeting (0.1); telephone conference with P. Montgomery re: FTI meeting (0.1); review G. Demo draft opening statement for hearing on NexPoint motion (0.2). | | | |
| 12/15/2020 | GVD | BL | Prepare for hearing re CLO standstill | 2.40 | 825.00 | \$1,980.00 |
| 12/15/2020 | GVD | BL | Revise and file objection to CLO motion | 0.70 | 825.00 | \$577.50 |
| 12/15/2020 | GVD | BL | Review and revise deposition outline re D. Norris | 0.70 | 825.00 | \$577.50 |
| 12/15/2020 | GVD | BL | Attend deposition of D. Norris (partial) | 1.50 | 825.00 | \$1,237.50 |
| 12/15/2020 | GVD | BL | Conference with J. Morris and J. Pomerantz re discovery issues | 0.30 | 825.00 | \$247.50 |
| 12/15/2020 | HRW | BL | Draft proposed order to adjourn Dondero motion (2.3); D. Norris Deposition (2.0). | 4.30 | 625.00 | \$2,687.50 |
| 12/16/2020 | IDK | BL | E-mails with Board, others on temporary resolution of UCC discovery and employee role in same. | 0.10 | 1145.00 | \$114.50 |
| 12/16/2020 | IDK | BL | E-mails with G Demo, others on his revised summary of his oral argument for today's hearing on NPA motion, including my feedback, questions on same. | 0.30 | 1145.00 | \$343.50 |
| 12/16/2020 | IDK | BL | Review and consider Dondero just filed motion to modify TRO to communicate with Board (.2); E-mails with CEO, others re same and next steps (.2). | 0.40 | 1145.00 | \$458.00 |
| 12/16/2020 | IDK | BL | E-mails with internal team on need for hearing prep call (.1); Attend conference call with J. Pomerantz, G Demo and J Morris re prep for today's hearing on NPA/HCLOF motion re CLOs (.4); Attend hearing today re same (1.7); Office conference with J. Pomerantz re same (.1). | 2.30 | 1145.00 | \$2,633.50 |
| 12/16/2020 | IDK | BL | E-mails with Dondero counsel, J. Pomerantz re Lynn's request to speak to entire Board. | 0.10 | 1145.00 | \$114.50 |

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| 12/16/2020 | IDK | BL | E-mail to J Morris re result of UCC counsel interview with Klos (.1). | 0.10 | 1145.00 | \$114.50 |
| 12/16/2020 | IDK | BL | Review and consider briefly extensive UBS correspondence re both MS settlement concerns and CDO Fund collection re judgment (.2); Review briefly extensive correspondence with Board, others re legal issues on CDO collection efforts by UBS, and possible responses (.2). | 0.40 | 1145.00 | \$458.00 |
| 12/16/2020 | JNP | BL | Review revisions to Gregory V. Demo opening on CLO motion. | 0.10 | 1075.00 | \$107.50 |
| 12/16/2020 | JNP | BL | Review emails regarding modifications to Order on Dondero motion. | 0.10 | 1075.00 | \$107.50 |
| 12/16/2020 | JNP | BL | Conference with Gregory V. Demo regarding CLO motion and J. Seery call with HCLOF. | 0.20 | 1075.00 | \$215.00 |
| 12/16/2020 | JNP | BL | Conference with Gregory V. Demo, Ira D. Kharasch and John A. Morris regarding hearing preparation. | 0.40 | 1075.00 | \$430.00 |
| 12/16/2020 | JNP | BL | Review Dondero motion to amend TRO. | 0.10 | 1075.00 | \$107.50 |
| 12/16/2020 | JNP | BL | Participate in hearing on CLO motion. | 1.90 | 1075.00 | \$2,042.50 |
| 12/16/2020 | JNP | BL | Conference with Gregory V. Demo regarding UBS (2x). | 0.20 | 1075.00 | \$215.00 |
| 12/16/2020 | JNP | BL | Conference with Gregory V. Demo regarding CLO Holdco demand. | 0.10 | 1075.00 | \$107.50 |
| 12/16/2020 | JNP | BL | Conference with J. Dubel regarding hearing and UBS, and hearing (several). | 1.30 | 1075.00 | \$1,397.50 |
| 12/16/2020 | JNP | BL | Conference with John A. Morris regarding hearing and related issues. | 0.20 | 1075.00 | \$215.00 |
| 12/16/2020 | JNP | BL | Review issues relating to UBS letter asking for assistance in transferring assets. | 0.10 | 1075.00 | \$107.50 |
| 12/16/2020 | JNP | BL | Email from M. Lynn regarding communications with Board and forward to Board. | 0.10 | 1075.00 | \$107.50 |
| 12/16/2020 | JNP | BL | Review Order regarding hearing on CLO motion. | 0.10 | 1075.00 | \$107.50 |
| 12/16/2020 | JNP | BL | Email to Z. Anabale regarding Order resolving Dondero motion and motion to quash. | 0.10 | 1075.00 | \$107.50 |
| 12/16/2020 | JNP | BL | Conference with J. Seery regarding UBS, hearing and related. | 0.30 | 1075.00 | \$322.50 |
| 12/16/2020 | JNP | BL | Conference with Ira D. Kharasch regarding UBS and litigation issues. | 0.10 | 1075.00 | \$107.50 |
| 12/16/2020 | JNP | BL | Review demand letters from CLO Holdco. | 0.10 | 1075.00 | \$107.50 |
| 12/16/2020 | JNP | BL | Email to Board regarding CLO Fund and SOHC | 0.10 | 1075.00 | \$107.50 |

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| | | | issues. | | | |
| 12/16/2020 | KKY | BL | Serve (.1) and prepare for service (.1) removal extension motion | 0.20 | 425.00 | \$85.00 |
| 12/16/2020 | KKY | BL | Draft (.1) and prepare for filing (.1) certificate of service for removal extension motion | 0.20 | 425.00 | \$85.00 |
| 12/16/2020 | RMP | BL | Conferences with J. Pomerantz and I. Kharasch re pending motions and responses thereto. | 0.60 | 1445.00 | \$867.00 |
| 12/16/2020 | BEL | BL | Review notes and draft complaint. | 3.70 | 825.00 | \$3,052.50 |
| 12/16/2020 | JAM | BL | Prepare for hearing on CLO motion (6.2); telephone conference with J. Donohue re: discovery meeting with UCC (0.1); telephone conference with G. Demo re: today's hearing (0.1); telephone conference with D. Klos, D. Neier re: discovery meeting with UCC (0.3); telephone conference with J. Pomerantz, I. Kharasch, G. Demo re: preparation for hearing (0.3); telephone conference with J. Seery re: preparation for hearing (0.2); review Demo draft opening statement for CLO hearing (0.2); telephone conference with G. Demo re: opening statement (0.1); review/revise proposed order on Dondero-related motions (0.2); e-mail to Bond Ellis, J. Pomerantz, I. Kharasch, G. Demo re: proposed order on Dondero-related motions (0.1); court hearing on Dondero-related motion and CLO motion (1.8); telephone conference with J. Seery re: CLO hearing (0.3); telephone conference with J. Dubel re: CLO hearing (0.2); telephone conference with J. Pomerantz re: CLO hearing (0.1); telephone conference with D. Draper re: Dugaboy and Get Good document production (0.1); e-mails with J. Seery, DSI, HCMLP personnel re: discovery (0.1); telephone conference with Z. Annable re: Daugherty lift stay motion (0.1); e-mails with J. Kathman, Z. Annable, J. Pomerantz, I. Kharasch, G. Demo re: Daugherty lift stay motion (0.2); telephone conference with D. Klos, D. Neier, Sidley, FTI re: discovery (0.8); e-mail to Board, J. Pomerantz, I. Kharasch, G. Demo re: discovery call with UCC (0.1); telephone conference with I. Leventon re: CLO hearing, Daugherty lift stay motion (0.3); telephone conference with J. Seery re: UCC discovery meeting (0.1); e-mail to J. Kathman re: Stipulation, proposed order concerning Adversary Proceeding No. 2 (0.1); review/revise proposed Order on CLO motion (0.3); e-mails with J. Pomerantz, I. Kharasch, G. Demo, Z. Annable re: proposed order on CLO motion (0.1). | 12.50 | 1075.00 | \$13,437.50 |

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| 12/16/2020 | GVD | BL | Review D. Norris transcript in preparation for hearing | 0.50 | 825.00 | \$412.50 |
| 12/16/2020 | GVD | BL | Prepare for hearing re CLO motion | 2.10 | 825.00 | \$1,732.50 |
| 12/16/2020 | GVD | BL | Correspondence re affiliate status under CLO agreements | 0.30 | 825.00 | \$247.50 |
| 12/16/2020 | GVD | BL | Conference with J. Pomerantz re preparation for hearing | 0.20 | 825.00 | \$165.00 |
| 12/16/2020 | GVD | BL | Attend hearing re CLO issues | 1.60 | 825.00 | \$1,320.00 |
| 12/16/2020 | GVD | BL | Conference with J. Morris and J. Seery re follow up to hearing | 0.20 | 825.00 | \$165.00 |
| 12/16/2020 | GVD | BL | Multiple conferences with J. Pomerantz re UBS demand letters | 0.20 | 825.00 | \$165.00 |
| 12/16/2020 | GVD | BL | Draft multiple emails re UBS demand letters | 1.00 | 825.00 | \$825.00 |
| 12/16/2020 | HRW | BL | Draft proposed order denying CLO Motion (1.5); Hearing on CLO Motion (1.8). | 3.30 | 625.00 | \$2,062.50 |
| 12/17/2020 | IDK | BL | E-mails with local counsel re court's order denying Dondero emergency hearing on motion to modify tentative and setting on January 4. | 0.10 | 1145.00 | \$114.50 |
| 12/17/2020 | JNP | BL | Email to Elissa A. Wagner regarding response to UBS letters. | 0.10 | 1075.00 | \$107.50 |
| 12/17/2020 | JNP | BL | Conference with Robert J. Feinstein regarding UBS letters. | 0.20 | 1075.00 | \$215.00 |
| 12/17/2020 | BEL | BL | Draft, review and revise complaint. | 3.20 | 825.00 | \$2,640.00 |
| 12/17/2020 | JAM | BL | Prepare for hearing on Daugherty Lift Stay Motion (0.8); e-mail to J. Pomerantz, I. Kharasch, G. Demo re: Daugherty lift stay hearing (0.1); e-mails with J. Wright, G. Demo, Z. Annable re: order on CLO motion (0.1); hearing on Daugherty lift stay motion (1.2); telephone conference with J. Pomerantz re: Daugherty lift stay motion, other potential litigation matters (0.3); telephone conference with J. Seery re: Daugherty lift stay motion and other potential litigation matters (0.1). | 2.60 | 1075.00 | \$2,795.00 |
| 12/17/2020 | GVD | BL | Attend hearing re Daugherty relief from stay | 1.20 | 825.00 | \$990.00 |
| 12/17/2020 | HRW | BL | Draft proposed order denying Daugherty Lift Stay Motion (0.8); Hearing on Daugherty Lift Stay Motion (1.0). | 1.80 | 625.00 | \$1,125.00 |
| 12/18/2020 | IDK | BL | E-mails with J Morris re draft amended complaint vs Dondero and UCC complaint re Holdco. | 0.20 | 1145.00 | \$229.00 |
| 12/18/2020 | JMF | BL | Review motion to seal and preliminary injunction motion re CLO Holdco. | 0.40 | 925.00 | \$370.00 |

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| 12/18/2020 | JAM | BL | E-mail to J. Kathman re: proposed Order on Daugherty Lift Stay motion (0.1); prepare Amended Complaint against Dondero to extend injunctive relief to Successor Parties (as defined in the Amended Complaint) (0.8); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: proposed Amended Complaint against Dondero (0.1); review UCC's complaint and motion for injunctive relief against CLO HoldCo and related entities (0.5); e-mail to Board, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: UCC's complaint and motion for injunctive relief against CLO HoldCo and related entities (0.1); telephone conference with P. Montgomery, C. Rognes re: sealing issues pertaining to UCC's complaint against CLO HoldCo and related entities (0.2); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: UCC pleadings and confidentiality (0.1); e-mail to S. Vitiello, I. Leventon, T. Jeremiassen, J. Romey re: Get Good and Dugaboy document production (0.1); e-mail with D. Draper re: Get Good and Dugaboy document productions (0.1). | 2.10 | 1075.00 | \$2,257.50 |
| 12/18/2020 | GVD | BL | Multiple conferences with J. Pomerantz, I. Kharasch, and J. Seery re potential litigation issues and next steps | 0.70 | 825.00 | \$577.50 |
| 12/18/2020 | HRW | BL | PSZJ call with Debevoise re: HarbourVest settlement (0.5). | 0.50 | 625.00 | \$312.50 |
| 12/19/2020 | JAM | BL | Telephone conference with G. Demo re: litigation matters (0.2); e-mails with J. Kane, D. Draper, M. Lynn, J. Pomerantz, I. Kharasch, G. Demo re: confidentiality and UCC's suit against CLO Holdco, Dondero and others (0.3); e-mails with M. Lynn, M. Clemente, J. Bond, P. Montgomery, J. Pomerantz, G. Demo re: UCC Complaint against CLO Holdco, Dondero and others and related issues of confidentiality (0.3); review documents cited in UCC Complaint as confidential (0.2). | 1.00 | 1075.00 | \$1,075.00 |
| 12/20/2020 | IDK | BL | Telephone conference with J. Pomerantz on 12/19 re general case and litigation issues, including Dondero counsel communications (.2); E-mails with J. Pomerantz and CEO re same and Moodys (.1). | 0.30 | 1145.00 | \$343.50 |
| 12/20/2020 | JNP | BL | Conference with J. Seery regarding UBS, Harbourvest and other litigation related issues. | 0.40 | 1075.00 | \$430.00 |
| 12/20/2020 | BEL | BL | Review rules regarding attachment and emails regarding same. | 0.20 | 825.00 | \$165.00 |
| 12/20/2020 | JAM | BL | Review/revise draft Scheduling Order for litigation | 1.30 | 1075.00 | \$1,397.50 |

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| | | | of Dugaboy claim objections (0.2); e-mails with G. Demo, H. Winograd, Z. Annable re: draft Scheduling Order for litigation of Dugaboy claim objections (0.2); review/revise complaint against Dondero for breach of demand notes (0.8); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd, B. Levine re: complaint against Dondero (0.1). | | | |
| 12/20/2020 | HRW | BL | Draft HarbourVest 9019 motion (9.9). | 9.90 | 625.00 | \$6,187.50 |
| 12/21/2020 | IDK | BL | Attend conference call with J Pomerantz, G Demo, J Morris re HarbourVest claim settlement issues, 3018 motion re same, claim of HCLOM re note transfer, other issues (1.0). | 1.00 | 1145.00 | \$1,145.00 |
| 12/21/2020 | JNP | BL | Review email from Latham regarding Summary Judgment Order and forward to Board. | 0.10 | 1075.00 | \$107.50 |
| 12/21/2020 | JNP | BL | Conference with Robert J. Feinstein regarding UBS Order and Latham request regarding appealability. | 0.10 | 1075.00 | \$107.50 |
| 12/21/2020 | JNP | BL | Internal team on Harbourvest Settlement Agreement and other claims issues. | 1.00 | 1075.00 | \$1,075.00 |
| 12/21/2020 | JNP | BL | Review Committee complaint against CLO Holdco. | 0.20 | 1075.00 | \$215.00 |
| 12/21/2020 | JNP | BL | Conference with Board regarding UBS issues and go forward strategy. | 0.80 | 1075.00 | \$860.00 |
| 12/21/2020 | JNP | BL | Conference with Ira D. Kharasch and Robert J. Feinstein regarding UBS issues and go forward strategy (several separate and together). | 0.50 | 1075.00 | \$537.50 |
| 12/21/2020 | JNP | BL | Email to and from T. Mascherin regarding call to discuss UBS issues. | 0.10 | 1075.00 | \$107.50 |
| 12/21/2020 | JNP | BL | Review draft complaint against Dondero for demand notes. | 0.10 | 1075.00 | \$107.50 |
| 12/21/2020 | JNP | BL | Conference with Richard M. Pachulski regarding litigation issues and strategy. | 0.30 | 1075.00 | \$322.50 |
| 12/21/2020 | RMP | BL | Conference with I. Kharasch and then J. Pomerantz re UBS issues. | 0.60 | 1445.00 | \$867.00 |
| 12/21/2020 | JAM | BL | Telephone conference with J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: HarbourVest settlement, demand notes, other litigation matters (1.0); e-mails with P. Montgomery re: HCLO Holdco Complaint (0.1); e-mail to J. Seery, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: complaint against Dondero (demand notes) (0.1). | 1.20 | 1075.00 | \$1,290.00 |
| 12/21/2020 | GVD | BL | Conference with PSZJ re litigation matters | 1.00 | 825.00 | \$825.00 |
| 12/21/2020 | JE | BL | Correspondence with Mr. Kharasch and Mr. Glazer; research issue on breach of one related contracts | 4.20 | 1100.00 | \$4,620.00 |

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| | | | excusing breach of other. | | | |
| 12/21/2020 | HRW | BL | Review HarbourVest 9019 motion and settlement papers (1.9); PSZJ call re: HarbourVest Settlement (1.0). | 2.90 | 625.00 | \$1,812.50 |
| 12/22/2020 | IDK | BL | Telephone conference with J. Pomerantz re litigation issues re Dondero and his new behavior, UBS next steps (.3) ; Attend conference call with J. Pomerantz, R. Pachulski and G Demo re same, and potential alternatives (1.0) ; Review and consider G Demo?s summary of same and next steps/tasks re same on UBS potential reach out to MS redeemers, and additions by J. Pomerantz re same (.2) ; E-mails with G Demo re need for info/data for starting draft letter to MS redeemers re potential sales re same, and his response (.2). | 1.70 | 1145.00 | \$1,946.50 |
| 12/22/2020 | IDK | BL | E-mails with attorneys re potential sanctions re K&L Gates motion (.1). | 0.10 | 1145.00 | \$114.50 |
| 12/22/2020 | IDK | BL | Review of extensive correspondence with Board re NextPoint and its related parties new correspondence on CLO management and demand for no more sales, including consider next steps. | 0.20 | 1145.00 | \$229.00 |
| 12/22/2020 | IDK | BL | Review of correspondence with Dondero counsel re new interference with estate and TRO with Klos. | 0.10 | 1145.00 | \$114.50 |
| 12/22/2020 | JNP | BL | Review issues regarding UBS request for determination of order status and emails regarding same. | 0.20 | 1075.00 | \$215.00 |
| 12/22/2020 | JNP | BL | Conference with Ira D. Kharasch regarding litigation strategy issues | 0.30 | 1075.00 | \$322.50 |
| 12/22/2020 | JNP | BL | Conference with Jenner and Ira D. Kharasch regarding UBS issues. | 0.50 | 1075.00 | \$537.50 |
| 12/22/2020 | JNP | BL | Conference with J. Dubel regarding UBS litigation issues. | 0.20 | 1075.00 | \$215.00 |
| 12/22/2020 | JNP | BL | Conference with Richard M. Pachulski, Ira D. Kharasch, and Gregory V. Demo regarding UBS litigation issues. | 1.00 | 1075.00 | \$1,075.00 |
| 12/22/2020 | JNP | BL | Review and revise email regarding litigation strategy. | 0.20 | 1075.00 | \$215.00 |
| 12/22/2020 | JNP | BL | Review letter from KL Gates regarding CLOs. | 0.10 | 1075.00 | \$107.50 |
| 12/22/2020 | JNP | BL | Email to and from M. Lynn regarding Mr. Dondero violation of TRO. | 0.30 | 1075.00 | \$322.50 |
| 12/22/2020 | JNP | BL | Conference with Ira D. Kharasch after Board call regarding litigation issues. | 0.20 | 1075.00 | \$215.00 |

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| 12/22/2020 | JNP | BL | Participate in Board call regarding various litigation issues. | 1.20 | 1075.00 | \$1,290.00 |
| 12/22/2020 | RMP | BL | Conference call with team re UBS issues. | 1.00 | 1445.00 | \$1,445.00 |
| 12/22/2020 | RMP | BL | Review MCSF analysis and telephone conference re same. | 0.30 | 1445.00 | \$433.50 |
| 12/22/2020 | GVD | BL | Conference with J. Pomerantz, I. Kharasch, and R. Pachulski re litigation matters | 1.00 | 825.00 | \$825.00 |
| 12/22/2020 | GVD | BL | Draft correspondence re proposed response to litigation issues | 0.30 | 825.00 | \$247.50 |
| 12/22/2020 | GVD | BL | Attend Acis hearing re final decree | 0.90 | 825.00 | \$742.50 |
| 12/22/2020 | JE | BL | Review cases on contract breach and prepare summary memo on same; correspondence with Mr. Glazer on issues. | 6.40 | 1100.00 | \$7,040.00 |
| 12/23/2020 | IDK | BL | Telephone conference with J. Pomerantz re issues on draft letter to MS investors re UBS (.1); Review and consider briefly draft letter to UBS counsel in response to its correspondence and communications with MS investors, as well as comments to same (.2); E-mails with attorneys re need for call on same (.1); Attend conference call with internal team on draft letter to UBS counsel and issues on letter to investors in MS (.5); Attend later conference call with R Feinstein and J. Pomerantz re UBS letter on settlement just with MS and next steps (.3). | 1.20 | 1145.00 | \$1,374.00 |
| 12/23/2020 | IDK | BL | Telephone conferences with J. Pomerantz re issues on draft letters re MS (.2); E-mails with G Demo re same and information needed (.1); E-mail to J Morris re draft deposition notices for Dondero, Clubock re MS (.1). | 0.40 | 1145.00 | \$458.00 |
| 12/23/2020 | IDK | BL | Review of various documents, phone summaries of Dondero/Clubock statements re approaching Redeemer claimants in Multi-Strat (.3); Prep of draft letter to Redeemer claimants of Multi-Strat re potential approaches by Dondero and UBS and issues re same (.4); E-mails with J. Pomerantz re his comments/questions on same letter (.3); Further revise letter to such claimants, along with memo to Board re same (.2). | 1.20 | 1145.00 | \$1,374.00 |
| 12/23/2020 | IDK | BL | E-mails with Board, J. Pomerantz re further correspondence with Dondero counsel on interference and Dondero requested discovery re plan | 0.10 | 1145.00 | \$114.50 |
| 12/23/2020 | IDK | BL | Telephone conference with Dondero counsel and J. Pomerantz re further interference and next steps (.1); | 0.30 | 1145.00 | \$343.50 |

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| | | | Review and consider draft of extensive letter to Dondero counsel re same and CLO instances and consequences, along with J Morris revisions of same (.2). | | | |
| 12/23/2020 | IDK | BL | Review and consider extensive letter from UBS on MS issues, and also re settlement offer on same (.2); E-mail to attorneys re same and need to revise letter to UBS/Clubock re same (.1); Review of further revised letter to UBS on interference and MS, and intent to take depos of Dondero and Clubock (.1); E-mails to R Feinstein re need to revise letter to UBS to address new items on settlement history, delinking, and other items (.3); Review of further revised letter to UBS re same (.1); E-mails with R Feinstein re same, as well as his correspondence to Board (.1). | 0.90 | 1145.00 | \$1,030.50 |
| 12/23/2020 | IDK | BL | Review of Dondero withdrawal of motion to clarify TRO and E-mail to J Morris re same (.1). | 0.10 | 1145.00 | \$114.50 |
| 12/23/2020 | IDK | BL | E-mails with attorneys re draft of letter to NextPoint in response to its latest demands/threats yesterday re CLOs and asset sales, and issues of sanctions (.2); Review of new correspondence of today from NextPoint, others re their attempt to remove Debtor as manager of CLOs (.1); E-mails with attorneys re same and impact on next steps re NextPoint, and need for further revisions and sending to Board (.2). | 0.50 | 1145.00 | \$572.50 |
| 12/23/2020 | IDK | BL | Review of further correspondence tonight with Dondero counsel on discovery and TRO issues (.1); Review briefly further revisions to letters to K&L Gates re NP and violations, and with Lynn (.2). | 0.30 | 1145.00 | \$343.50 |
| 12/23/2020 | JNP | BL | Review and revise letter to Latham regarding Multi Strat and review drafts regarding same. | 0.90 | 1075.00 | \$967.50 |
| 12/23/2020 | JNP | BL | Conference with Ira D. Kharasch regarding Multi Strat. | 0.10 | 1075.00 | \$107.50 |
| 12/23/2020 | JNP | BL | Conference with John A. Morris regarding document preservation issues. | 0.10 | 1075.00 | \$107.50 |
| 12/23/2020 | JNP | BL | Conference with PSZJ regarding letter to UBS regarding pending issue. | 0.50 | 1075.00 | \$537.50 |
| 12/23/2020 | JNP | BL | Review letter to KL Gates regarding demand for sanctions. | 0.10 | 1075.00 | \$107.50 |
| 12/23/2020 | JNP | BL | Review 2 versions of letter to M. Lynn regarding Dondero and emails regarding same. | 0.20 | 1075.00 | \$215.00 |
| 12/23/2020 | JNP | BL | Conference with M. Lynn and Ira D. Kharasch regarding termination of Dondero access. | 0.10 | 1075.00 | \$107.50 |

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| 12/23/2020 | JNP | BL | Conference with J. Dubel regarding UBS issues. | 0.20 | 1075.00 | \$215.00 |
| 12/23/2020 | JNP | BL | Conference with Robert J. Feinstein regarding letter to Latham regarding UBS. | 0.10 | 1075.00 | \$107.50 |
| 12/23/2020 | JNP | BL | Review draft discovery. | 0.10 | 1075.00 | \$107.50 |
| 12/23/2020 | JNP | BL | Conference with John A. Morris regarding discovery. | 0.10 | 1075.00 | \$107.50 |
| 12/23/2020 | JNP | BL | Conference with Ira D. Kharasch regarding Latham latest letter regarding Multi Strat. | 0.10 | 1075.00 | \$107.50 |
| 12/23/2020 | JNP | BL | Participate on Board call regarding UBS and other litigation issues. | 1.20 | 1075.00 | \$1,290.00 |
| 12/23/2020 | JNP | BL | Conference with Robert J. Feinstein and Ira D. Kharasch regarding UBS issues and strategy. | 0.30 | 1075.00 | \$322.50 |
| 12/23/2020 | JNP | BL | Conference with Robert J. Feinstein after Board call regarding UBS. | 0.10 | 1075.00 | \$107.50 |
| 12/23/2020 | JNP | BL | Review letter to KL Gates and email regarding same. | 0.10 | 1075.00 | \$107.50 |
| 12/23/2020 | RMP | BL | Conference with I. Kharasch re litigation issues. | 0.20 | 1445.00 | \$289.00 |
| 12/23/2020 | JAM | BL | E-mail to M. Clemente, P. Montgomery, D. Draper, G. Demo re: UCC complaint against Dugaboy (0.1); e-mail to D. Draper, W. Horn re: UCC's suit against Dugaboy and related matters (0.1); telephone conference with G. Demo re: CLOs demand letter and related litigation matters (0.2); telephone conference with P. Montgomery re: confidentiality and work-product issues (0.4); e-mail to P. Montgomery, M. Clemente, C. Rognes re: confidentiality issues relating to the Appendix to the UCC's complaint against Dondero and others (0.1); telephone conference with J. Pomerantz, R. Feinstein, I. Kharasch, G. Demo re: litigation issues relating to Dondero, Clubok, and MultiStrat (0.5); review/revise deposition notices and document requests for Dondero and Clubok (0.6); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: discovery demands for Clubok and Dondero (0.1); telephone conference with J. Pomerantz, G. Demo, I. Kharasch, R. Feinstein re: UBS, Dondero issues (0.5); telephone conference with J. Pomerantz, I. Kharasch, G. Demo, B. Sharp, J. Seery re: document preservation and related matters (1.0); telephone conference with J. Pomerantz re: Dondero issues (0.1); review/revise HarbourVest Rule 9019 motion (0.2); further revisions to discovery demands for Dondero and Clubok (0.4); e-mails with J. Pomerantz, I. Kharasch, G. Demo, H. Winograd, R. | 7.70 | 1075.00 | \$8,277.50 |

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| | | | Feinstein re: discovery demands for Dondero and Clubok (0.2); review e-mails between G. Demo, Debevoise re: HarbourVest settlement, including revisions to agreement (0.5); review/revise letter to M. Lynn re: Dondero and TRO violations (0.5); telephone conference with Board, J. Pomerantz, I. Kharasch, R. Feinstein re: Dondero and Clubok issues and other litigation matters (0.2); e-mails w/ H. Winograd re: revisions to discovery demands for Dondero, Clubok (0.1); review draft letter to K&L Gates re: CLOs (0.3); e-mail to Board re: discovery demands for Dondero, Clublok (0.1); telephone conference with Board, J. Pomerantz, I. Kharasch, R. Feinstein re: Dondero and Clubok issues and other litigation matters (1.0); e-mail to J. Pomerantz, I. Kharasch, G. Demo draft letter to K&L Gates re: CLOs (0.1); telephone conference with J. Pomerantz, G. Demo re: letter to K&L Gates concerning CLO issues (0.4). | | | |
| 12/23/2020 | GVD | BL | Review letter from R. Feinstein re discovery issues | 0.90 | 825.00 | \$742.50 |
| 12/23/2020 | GVD | BL | Conference with J. Morris re litigation strategy | 0.20 | 825.00 | \$165.00 |
| 12/23/2020 | GVD | BL | Draft response letters to K&L Gates | 1.20 | 825.00 | \$990.00 |
| 12/23/2020 | GVD | BL | Draft letter to M. Lynn re J. Dondero | 1.20 | 825.00 | \$990.00 |
| 12/23/2020 | GVD | BL | Attend internal conference re potential litigation | 0.50 | 825.00 | \$412.50 |
| 12/23/2020 | HRW | BL | Review and edit HarbourVest 9019 motion (1.5); Review letters to K&L Gates (0.6); Draft notice of hearing for HarbourVest 9019 motion (0.5); PSZJ call re: HarbourVest Settlement (0.3); PSZJ call with Debevoise re: HarbourVest Settlement (0.5); Review and edit document requests and depo notices (1.3). | 4.10 | 625.00 | \$2,562.50 |
| 12/24/2020 | IDK | BL | E-mails with attorneys re status of various litigation items, need for call and agenda of items (.2); Attend conference call with attorneys re various litigation matters ongoing, including Dondero issues, UBS issues (.7); Review of J Morris extensive summary of numerous tasks re same (.1). | 1.00 | 1145.00 | \$1,145.00 |
| 12/24/2020 | IDK | BL | Review of numerous E-mails with attorneys re deposition logistics on Clubock. | 0.20 | 1145.00 | \$229.00 |
| 12/24/2020 | IDK | BL | Review of E-mails with CEO, others on further revised letters to K&L Gates on responses to their NextPoint letters re CLOs. | 0.20 | 1145.00 | \$229.00 |
| 12/24/2020 | IDK | BL | E-mail to J Morris re revised complaint for injunction vs Dondero re plan, including brief review. | 0.20 | 1145.00 | \$229.00 |

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| 12/24/2020 | IDK | BL | E-mails with Dondero counsel re his feedback on our letters to and from NextPoint counsel on CLOs, interference, sales from same, and Dondero role. | 0.20 | 1145.00 | \$229.00 |
| 12/24/2020 | JNP | BL | Email to team regarding litigation call and agenda. | 0.10 | 1075.00 | \$107.50 |
| 12/24/2020 | JNP | BL | Review letters to KL Gates regarding CLOs. | 0.10 | 1075.00 | \$107.50 |
| 12/24/2020 | JNP | BL | Conference with J. Dubel regarding outstanding litigation issue. | 0.70 | 1075.00 | \$752.50 |
| 12/24/2020 | JNP | BL | Conference with PSZJ regarding discovery and litigation issues. | 0.70 | 1075.00 | \$752.50 |
| 12/24/2020 | JNP | BL | Review and forward M Lynn email regarding discovery to the Board. | 0.10 | 1075.00 | \$107.50 |
| 12/24/2020 | JNP | BL | Email to M. Lynn enclosing letters to K&L Gates and subsequent emails regarding same. | 0.20 | 1075.00 | \$215.00 |
| 12/24/2020 | JNP | BL | Email to and from M. Lynn regarding discovery. | 0.10 | 1075.00 | \$107.50 |
| 12/24/2020 | JAM | BL | Draft JAM Declaration in support of HarbourVest Rule 9019 motion (0.3); e-mail to G. Demo, H. Winograd re: JAM Declaration in support of HarbourVest Rule 9019 motion (0.1); review/revise letter to K&L Gates re: interference with Debtor's role as CLO portfolio manager (0.4); e-mail to G. Demo re: revisions to K&L Gates re: interference with Debtor's role as CLO portfolio manager (0.1); review/revise letter to K&L Gates re: threatened termination of Debtor as CLO portfolio manager (0.3); review e-mails between H. Winograd, Z. Annable re: HarbourVest filings (0.2); e-mail to G. Demo re: revisions to letter to K&L Gates re: threatened termination of Debtor as CLO portfolio manager (0.1); e-mails with J. Pomerantz, I. Kharasch, R. Feinstein, G. Demo, H. Winograd re: Clubok deposition (0.1); e-mails with H. Winograd, L. Carty, K. Klausner re: court reporter for Dondero and Clubok depositions (0.2); telephone conference with G. Demo re: status of letters to K&L Gates and related litigation issues (0.3); review proposed Order for HarbourVest Rule 9019 motion (0.1); e-mails with Z. Annabel re: filing of Dondero and Clubok deposition notices (0.1); telephone conference with J. Pomerantz, R. Feinstein, I. Kharasch, G. Demo, H. Winograd re: litigation workstreams (0.7); e-mail to J. Pomerantz, R. Feinstein, I. Kharasch, G. Demo, H. Winograd re: litigation workstreams (0.7); review e-mails between J. Pomerantz, M. Lynn re: document requests and CLO issues (0.2); telephone conference with H. Winograd re: litigation workstream issues (0.1); e-mail to J. Seery re: | 4.10 | 1075.00 | \$4,407.50 |

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| | | | proposed amended Complaint against Dondero (0.1). | | | |
| 12/24/2020 | GVD | BL | Revise and circulate letters to K&L Gates re CLO issues | 1.00 | 825.00 | \$825.00 |
| 12/24/2020 | GVD | BL | Conference with J. Morris re litigation strategy | 0.30 | 825.00 | \$247.50 |
| 12/24/2020 | GVD | BL | Conference with PSZJ team re litigation strategy and next steps | 0.70 | 825.00 | \$577.50 |
| 12/24/2020 | HRW | BL | Draft and prepare Proposed Order and Declaration for HarbourVest 9019 Motion (3.5); PSZJ Scheduling Call (0.6); Call with J. Morris re: TRO against Advisors, Funds, CLO Holdco (0.1). | 4.20 | 625.00 | \$2,625.00 |
| 12/25/2020 | JAM | BL | Review documents and begin working on outline for Dondero deposition (3.4). | 3.40 | 1075.00 | \$3,655.00 |
| 12/26/2020 | IDK | BL | E-mails with J Morris re IFA counsel request to attend depo and status of IFA. | 0.20 | 1145.00 | \$229.00 |
| 12/26/2020 | JNP | BL | Conference with J. Dubel regarding UBS and related litigation matters (2x). | 0.60 | 1075.00 | \$645.00 |
| 12/26/2020 | JNP | BL | Conference with Gregory V. Demo and Robert J. Feinstein regarding Multi Strat state court litigation. | 0.20 | 1075.00 | \$215.00 |
| 12/26/2020 | JNP | BL | Conference with Gregory V. Demo regarding litigation matters. | 0.20 | 1075.00 | \$215.00 |
| 12/26/2020 | JNP | BL | Emails regarding request to participate in J. Dondero deposition. | 0.10 | 1075.00 | \$107.50 |
| 12/26/2020 | JAM | BL | Continued work on outline for Dondero deposition (2.2); e-mail to J. Pomerantz, I. Kharasch, R. Feinstein, G. Demo, H. Winograd re: Dondero deposition outline (0.1); review documents and draft statement of facts for TRO against K&L Gates? clients (1.1). | 3.40 | 1075.00 | \$3,655.00 |
| 12/26/2020 | GVD | BL | Conference with R. Feinstein and J. Pomerantz re UBS litigation | 0.20 | 825.00 | \$165.00 |
| 12/26/2020 | GVD | BL | Review issues re state court litigation for UBS claim | 0.70 | 825.00 | \$577.50 |
| 12/26/2020 | HRW | BL | Draft Complaint and Memo of Law in support of TRO against Advisors, Funds, CLO Holdco (1.8). | 1.80 | 625.00 | \$1,125.00 |
| 12/27/2020 | IDK | BL | Review of correspondence re draft of amended complaint vs Dondero for violation of TRO, as well as correspondence with Dondero counsel re discovery re TRO and Board. | 0.30 | 1145.00 | \$343.50 |
| 12/27/2020 | JNP | BL | Review email from B. Assink regarding Dondero discovery and forward to Board. | 0.10 | 1075.00 | \$107.50 |
| 12/27/2020 | JNP | BL | Review email from Gregory V. Demo regarding Multi Strat litigation and respond. | 0.10 | 1075.00 | \$107.50 |

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| 12/27/2020 | JAM | BL | Continued work on Seery Declaration in support of TRO (2.9); e-mail to G. Demo, H. Winograd re: draft Seery Declaration (0.1); e-mails to L. Canty, G. Demo, H. Winograd re: exhibits for Seery Declaration (0.2); e-mails with G. Demo re: various litigation issues (0.2); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: draft Seery Declaration (0.1); draft proposed temporary restraining order against the Advisors, Funds and CLO Holdco (0.4); e-mails with H. Winograd re: form of papers in support of TRO (0.1). | 4.00 | 1075.00 | \$4,300.00 |
| 12/27/2020 | GVD | BL | Review docket entries in UBS matter and respond to same | 0.30 | 825.00 | \$247.50 |
| 12/27/2020 | GVD | BL | Review and revise declaration in support of restraining order | 1.10 | 825.00 | \$907.50 |
| 12/27/2020 | GVD | BL | Review and revise complaint re demand notes | 0.50 | 825.00 | \$412.50 |
| 12/27/2020 | GVD | BL | Review outline re Dondero deposition | 0.80 | 825.00 | \$660.00 |
| 12/27/2020 | GVD | BL | Review amended complaint re TRO | 0.50 | 825.00 | \$412.50 |
| 12/27/2020 | HRW | BL | Draft Complaint and Memo of Law in support of TRO against Advisors, Funds, CLO Holdco (7.5). | 7.50 | 625.00 | \$4,687.50 |
| 12/28/2020 | IDK | BL | E-mails with CEO, attorneys re today's e-mail exchanges with Dondero counsel re its objection to Dondero deposition later this week, including review of same, and next steps re pulling e-mails with Dondero (.2); Brief review of various e-mails produced by Dondero (.3). | 0.50 | 1145.00 | \$572.50 |
| 12/28/2020 | IDK | BL | Numerous e-mails with attorneys re draft TRO, including brief review of same, re Dondero, as well as draft complaint vs NPA and HCMFA (.3); E-mails with attorneys re Dondero's just filed motion to quash discovery and potential responses, and potential draft response to same, including finalized version for filing today (.3); Review of Court's chambers message on Dondero motion to quash (.1); E-mails with attorneys re our draft of order re same, as well as Dondero counsel comments/disputes to same (.1). | 0.80 | 1145.00 | \$916.00 |
| 12/28/2020 | IDK | BL | Review of numerous e-mails with Board, others on MS and Reid Collins role and inquiries re same (.2); Review of correspondence from Reid Collins after call re same today and its reaction (.1); Telephone conference with J. Pomerantz re same (.1). | 0.40 | 1145.00 | \$458.00 |
| 12/28/2020 | IDK | BL | E-mails with Board, others re NPA/Holdco extensive response letter to Debtor on allegations of breach of TRO and potential response and hearing | 0.20 | 1145.00 | \$229.00 |

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| | | | (.2). | | | |
| 12/28/2020 | IDK | BL | Telephone conference with R. Pachulski and J. Pomerantz on various litigation issues with UBS, Clubbock, Dondero. | 0.40 | 1145.00 | \$458.00 |
| 12/28/2020 | JNP | BL | Review emails regarding Dondero discovery. | 0.10 | 1075.00 | \$107.50 |
| 12/28/2020 | JNP | BL | Review Dondero motion for protective order. | 0.10 | 1075.00 | \$107.50 |
| 12/28/2020 | JNP | BL | Review proposed TRO regarding CLO investors and advisors. | 0.10 | 1075.00 | \$107.50 |
| 12/28/2020 | JNP | BL | Review J. Seery Declaration regarding TRO regarding CLO investors and advisors. | 0.30 | 1075.00 | \$322.50 |
| 12/28/2020 | JNP | BL | Conference with John A. Morris regarding Dondero discovery motion and related issues. | 0.20 | 1075.00 | \$215.00 |
| 12/28/2020 | JNP | BL | Conference with Robert J. Feinstein and John A. Morris regarding Dondero and UBS discovery. | 0.30 | 1075.00 | \$322.50 |
| 12/28/2020 | JNP | BL | Conference with J. Dubel regarding Dondero discovery dispute and UBS (Several). | 0.80 | 1075.00 | \$860.00 |
| 12/28/2020 | JNP | BL | Review opposition to discovery motion by Dondero. | 0.10 | 1075.00 | \$107.50 |
| 12/28/2020 | JNP | BL | Conference with John A. Morris regarding opposition to discovery motion by Dondero. | 0.10 | 1075.00 | \$107.50 |
| 12/28/2020 | JNP | BL | Review emails with Reid Collins regarding UBS and Multi Strat. | 0.20 | 1075.00 | \$215.00 |
| 12/28/2020 | JNP | BL | Conference with John A. Morris and Gregory V. Demo regarding UBS Multi Strat litigation. | 0.20 | 1075.00 | \$215.00 |
| 12/28/2020 | JNP | BL | Email regarding creditor participation in J. Dondero deposition. | 0.10 | 1075.00 | \$107.50 |
| 12/28/2020 | JNP | BL | Conference with Reid Collins, John A. Morris and Gregory V. Demo regarding UBS Multi Strat litigation. | 0.30 | 1075.00 | \$322.50 |
| 12/28/2020 | JNP | BL | Conference with J. Seery, Robert J. Feinstein, John A. Morris and Gregory V. Demo regarding UBS Multi Strat litigation. | 0.70 | 1075.00 | \$752.50 |
| 12/28/2020 | JNP | BL | Conference with Richard M. Pachulski and Ira D. Kharasch regarding UBS and Multi Strat. | 0.40 | 1075.00 | \$430.00 |
| 12/28/2020 | JNP | BL | Conference with Gregory V. Demo and John A. Morris regarding discovery from Dondero. | 0.30 | 1075.00 | \$322.50 |
| 12/28/2020 | JNP | BL | Conference with Gregory V. Demo regarding J. Seery compensation proposal. | 0.10 | 1075.00 | \$107.50 |
| 12/28/2020 | JNP | BL | Email to and from John A. Morris regarding Dondero edits to Order. | 0.10 | 1075.00 | \$107.50 |

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| 12/28/2020 | JNP | BL | Review internal emails regarding Preliminary Injunction. | 0.20 | 1075.00 | \$215.00 |
| 12/28/2020 | RMP | BL | Conferences with J. Pomerantz and I. Kharasch re UBS and Dondero issues. | 0.60 | 1445.00 | \$867.00 |
| 12/28/2020 | JMF | BL | Review Harborvest 9019 pleadings. | 0.40 | 925.00 | \$370.00 |
| 12/28/2020 | JMF | BL | Review motion for protective order re discovery. | 0.30 | 925.00 | \$277.50 |
| 12/28/2020 | JAM | BL | E-mail to B. Assink, M. Lynn, J. Bonds, J. Pomerantz, I. Kharasch, G. Demo re: Dondero's emergency motion for a protective order (0.4); review/revise Seery declaration in support of TRO (0.8); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: revised version of Seery Declaration in support of TRO (0.1); review/revise Complaint for declaratory and injunctive relief against Dondero-related entities (1.2); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: revised version of Complaint for declaratory and injunctive relief against Dondero-related entities (0.1); review/revise proposed Temporary Restraining Order against Dondero-related entities (0.8); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: revised version of Temporary Restraining Order against Dondero-related entities (0.1); e-mail to H. Winograd re: Complaint (0.1); e-mails to Z. Annable, G. Demo, H. Winograd, M. Hayward re: further filings (0.1); review Dondero emergency motion for a protective order (0.7); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: objection to Dondero emergency motion for protective order (0.7); draft objection to Dondero emergency motion for a protective order (2.2); telephone conference with G. Demo re: Dondero emails (0.1); e-mail to Board, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: draft objection to Dondero emergency motion for a protective order (0.1); revise draft objection to Dondero emergency motion for a protective order (0.1); telephone conference with J. Pomerantz, R. Feinstein re: Dondero motion for protective order and related matters (0.3); telephone conference with J. Pomerantz, G. Demo, W. Reid re: UBS litigation (0.3); telephone conference with J. Seery, J. Pomerantz, R. Feinstein, G. Demo re: UBS litigation and related matters (0.7); review communications from Court re: Dondero emergency motion for a protective order (0.1); telephone conference with J. Kathman re: Daugherty claim and litigation (0.1); draft Amended Notices of Deposition for Dondero | 10.90 | 1075.00 | \$11,717.50 |

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| | | | and Clubok (0.2); draft proposed Order resolving Dondero motion for a protective order (0.7); e-mail to B. Assink, M. Lynn, J. Bond, J. Pomerantz, G. Demo re: proposed Order resolving Dondero motion for protective order (0.1); telephone conference with G. Demo re: document review (0.1); telephone conference with J. Pomerantz, G. Demo re: document review (0.3); review revised Complaint against Dondero-related entities (0.4). | | | |
| 12/28/2020 | GVD | BL | Review Dondero motions to quash discovery | 0.20 | 825.00 | \$165.00 |
| 12/28/2020 | GVD | BL | Conference with Reid Collins, J. Pomerantz, and J. Morris | 0.30 | 825.00 | \$247.50 |
| 12/28/2020 | GVD | BL | Conference re compiling discovery requests | 0.30 | 825.00 | \$247.50 |
| 12/28/2020 | GVD | BL | Conference with J. Seery re discovery issues | 0.20 | 825.00 | \$165.00 |
| 12/28/2020 | GVD | BL | Review multiple motions re potential Dondero litigation | 1.30 | 825.00 | \$1,072.50 |
| 12/28/2020 | GVD | BL | Review discovery materials and correspondence re same | 1.50 | 825.00 | \$1,237.50 |
| 12/28/2020 | GVD | BL | Conference with J. Dubel re correspondence with Reid Collins; revise and send same | 0.70 | 825.00 | \$577.50 |
| 12/28/2020 | GVD | BL | Conference with J. Pomerantz, J. Morris, R. Feinstein, and J. Seery re open litigation issues and next steps | 0.70 | 825.00 | \$577.50 |
| 12/28/2020 | HRW | BL | Draft and prepare Complaint, Memo of Law, and ancillary papers in support of TRO against Advisors, Funds, CLO Holdco (9.8). | 9.80 | 625.00 | \$6,125.00 |
| 12/29/2020 | JNP | BL | Review and respond to draft email to A. Clubock. | 0.10 | 1075.00 | \$107.50 |
| 12/29/2020 | JNP | BL | Conference with John A. Morris regarding discovery. | 0.10 | 1075.00 | \$107.50 |
| 12/29/2020 | JNP | BL | Conference with J. Dubel regarding status of various litigation matters (4x). | 0.70 | 1075.00 | \$752.50 |
| 12/29/2020 | JNP | BL | Conference with D. Draper, John A. Morris and Gregory V. Demo regarding claims. | 0.30 | 1075.00 | \$322.50 |
| 12/29/2020 | JNP | BL | Conference with Ira D. Kharasch, John A. Morris, H. Winograd, Gregory V. Demo and Robert J. Feinstein regarding various pending litigation matters including UBS, CLOs and Dondero. | 1.00 | 1075.00 | \$1,075.00 |
| 12/29/2020 | JNP | BL | Review M. Sosland letter regarding discovery. | 0.10 | 1075.00 | \$107.50 |
| 12/29/2020 | JNP | BL | Conference with John A. Morris regarding M. Sosland letter. | 0.10 | 1075.00 | \$107.50 |
| 12/29/2020 | JNP | BL | Conference with Ira D. Kharasch regarding litigation | 0.10 | 1075.00 | \$107.50 |

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| | | | issues. | | | |
| 12/29/2020 | JNP | BL | Meet and confer with M. Sosland, Latham, John A. Morris and Robert J. Feinstein regarding discovery. | 0.80 | 1075.00 | \$860.00 |
| 12/29/2020 | JNP | BL | Email to and from M. Lynn regarding discovery. | 0.10 | 1075.00 | \$107.50 |
| 12/29/2020 | JNP | BL | Conference with Robert J. Feinstein and John A. Morris after Latham Sosland meet and confer. | 0.40 | 1075.00 | \$430.00 |
| 12/29/2020 | JNP | BL | Review email regarding summary of Multi Strat issues. | 0.20 | 1075.00 | \$215.00 |
| 12/29/2020 | JNP | BL | Review email regarding response to Dondero letter regarding missing phone. | 0.10 | 1075.00 | \$107.50 |
| 12/29/2020 | JNP | BL | Review emails regarding AT&T wireless account. | 0.10 | 1075.00 | \$107.50 |
| 12/29/2020 | JMF | BL | Review motion and entered order re Dondero protective request. | 0.20 | 925.00 | \$185.00 |
| 12/29/2020 | JMF | BL | Review committee complaint (.3) and seal order re court registry. | 0.30 | 925.00 | \$277.50 |
| 12/29/2020 | JAM | BL | Review documents in connection with Dondero contempt motion (0.5); e-mail to the Board re: documents reviewed in connection with the Dondero contempt motion (0.8); draft e-mail to A. Clubok re: discovery (0.4); e-mails with J. Pomerantz, I. Kharasch, R. Feinstein, G. Demo re: A. Clubok discovery (0.2); revisions to e-mail to A. Clubok (0.1); e-mails with A. Clubok re: discovery (0.2); revise proposed Order resolving Dondero emergency motion for protective Order (0.1); e-mails with B. Assink, Z. Annable re: revised Order resolving Dondero emergency motion for protective Order (0.1); telephone conference with J. Pomerantz, I. Kharasch, R. Feinstein, G. Demo, H. Winograd re: various litigation issues (1.0); telephone conference with G. Demo re: privilege issues (0.1); telephone conference with J. Pomerantz re: Clubok response on discovery issues (0.1); e-mails with J. Seery, J. Kathman re: extension of deadline to serve discovery in Daugherty case (0.2); e-mails with B. Assink, M. Lynn, J. Pomerantz, G. Demo re: status of Dondero motions for TRO modifications and future estate transactions (0.2); telephone conference with J. Pomerantz, R. Feinstein, M. Sosland, A. Clubok re: meet and confer on discovery directed to Clubok (0.8); telephone conference with J. Pomerantz, R. Feinstein re: meet and confer on discovery directed to Clubok (0.4); revise document request for Andrew Clubok (0.2); draft e-mail to J. Pomerantz, R. Feinstein, M. Sosland, A. Clubok re: meet and confer on discovery directed to Clubok | 7.00 | 1075.00 | \$7,525.00 |

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| | | | (0.4); telephone conference with J. Pomerantz re: draft e-mail concerning meet and confer on Clubok discovery (0.1); revise draft e-mail to J. Pomerantz, R. Feinstein, M. Sosland, A. Clubok re: meet and confer on discovery directed to Clubok (0.2); e-mail to J. Pomerantz, I. Kharasch, R. Feinstein, G. Demo, H. Winograd re: Dondero cell phone (0.4); e-mail to M. Lynn, B. Assink, J. Pomerantz, R. Feinstein, I. Kharasch, G. Demo, re: Dondero's cell phone (0.3); telephone conference with J. Seery re: Dondero/Clubok discovery issues (0.2). | | | |
| 12/29/2020 | EAW | BL | Review letter from A. Clubok re: claims against MultiStrat. | 0.20 | 825.00 | \$165.00 |
| 12/29/2020 | GVD | BL | Review correspondence re email discovery | 0.20 | 825.00 | \$165.00 |
| 12/29/2020 | GVD | BL | Conference with J. Morris re discovery issues | 0.10 | 825.00 | \$82.50 |
| 12/29/2020 | GVD | BL | Review draft correspondence re deposition and discovery notices | 0.30 | 825.00 | \$247.50 |
| 12/29/2020 | GVD | BL | Review presentation re historic trading | 0.30 | 825.00 | \$247.50 |
| 12/29/2020 | GVD | BL | Conference with Draper firm re Dugaboy claims | 0.30 | 825.00 | \$247.50 |
| 12/29/2020 | GVD | BL | Conference with PSZJ team re litigation issues (1.0); draft notes re same (0.2) | 1.20 | 825.00 | \$990.00 |
| 12/29/2020 | GVD | BL | Conference with J. Morris re privilege issues | 0.20 | 825.00 | \$165.00 |
| 12/29/2020 | GVD | BL | Multiple conferences with J. Seery re discovery issues | 0.30 | 825.00 | \$247.50 |
| 12/29/2020 | GVD | BL | Correspondence with K&L Gates re litigation issues | 0.20 | 825.00 | \$165.00 |
| 12/29/2020 | HRW | BL | Draft and edit TRO papers (1.5); Draft Document requests directed to Hunter Mountain (1.3); PSZJ call re: Discovery Issues (0.8); Review Clubok objections to document requests (0.2); Review Dondero objections to document production (0.2). | 4.00 | 625.00 | \$2,500.00 |
| 12/30/2020 | JNP | BL | Review proposed email to clerk regarding discovery. | 0.10 | 1075.00 | \$107.50 |
| 12/30/2020 | JNP | BL | Conference with Ira D. Kharasch and John A. Morris regarding Dondero phone and clerk email regarding discovery. | 0.30 | 1075.00 | \$322.50 |
| 12/30/2020 | JNP | BL | Conference with J. Dubel regarding call with KL Gates and UBS matters. | 0.20 | 1075.00 | \$215.00 |
| 12/30/2020 | JNP | BL | Conference with J. Kane, KL Gates, Gregory V. Demo and John A. Morris regarding CLO issues. | 0.50 | 1075.00 | \$537.50 |
| 12/30/2020 | JNP | BL | Conference with Gregory V. Demo and John A. Morris after call with KL Gates. | 0.30 | 1075.00 | \$322.50 |
| 12/30/2020 | JNP | BL | Conference with Ira D. Kharasch regarding call with | 0.20 | 1075.00 | \$215.00 |

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| | | | KL Gates and UBS matters. | | | |
| 12/30/2020 | JNP | BL | Email to and from M. Lynn regarding request to allow Dondero one more day to clean out office. | 0.10 | 1075.00 | \$107.50 |
| 12/30/2020 | JNP | BL | Conference with John A. Morris regarding discovery. | 0.20 | 1075.00 | \$215.00 |
| 12/30/2020 | RMP | BL | Conferences with J. Pomerantz and I. Kharasch re various litigation and plan issues. | 0.80 | 1445.00 | \$1,156.00 |
| 12/30/2020 | JMF | BL | Review amended complaint re CLO Holdco entities. | 0.30 | 925.00 | \$277.50 |
| 12/30/2020 | JAM | BL | E-mail to J. Donohue, G. Demo re: AT&T contract (0.1); e-mails with R. Feinstein, H. Winograd re: AT&T and cell phone issues (0.1); draft e-mail to court re: Dondero document production and privilege issues (0.7); telephone conference with J. Pomerantz re: discovery issues (0.3); revise e-mail to court re: Dondero document production and privilege issues (0.1); telephone conference with J. Pomerantz, G. Demo, J. Kane, K&L Gates lawyers re: management and control of CLOs (0.5); telephone conference with J. Pomerantz, G. Demo re: follow-up to call with K&L Gates concerning management and control of CLOs (0.3); draft letter to M. Lynn re: Dondero's cell phones (0.4); draft e-mail to M. Sosland re: Clubok discovery issues (0.3); communications with J. Pomerantz re: draft e-mail to M. Sosland re: Clubok discovery issues (0.1); revise e-mail to M. Sosland re: Clubok discovery issues (0.1). | 3.00 | 1075.00 | \$3,225.00 |
| 12/30/2020 | GVD | BL | Conference with counsel to employees re indemnification issues | 0.30 | 825.00 | \$247.50 |
| 12/30/2020 | GVD | BL | Compile and email transcripts to counsel to employees | 0.30 | 825.00 | \$247.50 |
| 12/30/2020 | GVD | BL | Review discovery issues | 0.70 | 825.00 | \$577.50 |
| 12/30/2020 | GVD | BL | Conference with counsel to NPA/HCMFA/DAF re CLO issues and follow up re same | 0.80 | 825.00 | \$660.00 |
| 12/30/2020 | GVD | BL | Conference with J. Seery re discovery issues | 0.20 | 825.00 | \$165.00 |
| 12/30/2020 | GVD | BL | Correspondence with M. Lynn re discovery issues | 0.30 | 825.00 | \$247.50 |
| 12/30/2020 | GVD | BL | Conference with J. Morris re discovery issues | 0.20 | 825.00 | \$165.00 |
| 12/30/2020 | HRW | BL | Draft document requests directed to Hunter Mountain and HCRC (3.9); Call AT&T to retrieve HCMLP phone records (0.3); Call with K&L Gates re: Discussion of open issues (0.5). | 4.70 | 625.00 | \$2,937.50 |
| 12/31/2020 | JNP | BL | Conference with Gregory V. Demo regarding discovery and related issues. | 0.20 | 1075.00 | \$215.00 |

Pachulski Stang Ziehl & Jones LLP
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 36027 - 00002

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| 12/31/2020 | JNP | BL | Conference with John A. Morris regarding discovery. | 0.10 | 1075.00 | \$107.50 |
| 12/31/2020 | JNP | BL | Review discovery provided by J. Dondero. | 0.20 | 1075.00 | \$215.00 |
| 12/31/2020 | JNP | BL | Conference with J. Dubel regarding UBS status and related matters. | 0.70 | 1075.00 | \$752.50 |
| 12/31/2020 | JNP | BL | Conference with Ira D. Kharasch regarding call with J. Dubel regarding UBS. | 0.20 | 1075.00 | \$215.00 |
| 12/31/2020 | JAM | BL | Review documents/e-mails in connection with Preliminary Injunction motion (0.9); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd, L. Canty re: document review (0.3); communications with Court, B. Assink, M. Lynn, J. Pomerantz, G. Demo re: Dondero document production (0.1); review documents produced by Dondero (0.8); review/revise document requests for Hunter Mountain (0.4); e-mail to J. Pomerantz, I. Kharasch, G. Demo, J. Seery, H. Winograd re: document requests for Hunter Mountain (0.1) review/revise document requests for HCREP (0.3); e-mail to J. Pomerantz, I. Kharasch, G. Demo, J. Seery, H. Winograd re: document requests for HCREP (0.1); telephone conference with J. Seery re: litigation issues (0.2); telephone conference with J. Pomerantz re: Dondero discovery issues (0.1); e-mail to G. Demo, H. Winograd, L. Drawhorn re: document requests for HCREP (0.1); e-mail to G. Demo, H. Winograd, P. Keiffer re: document requests for Hunter Mountain (0.1). | 3.50 | 1075.00 | \$3,762.50 |
| 12/31/2020 | GVD | BL | Review discovery materials | 4.30 | 825.00 | \$3,547.50 |
| 12/31/2020 | GVD | BL | Review letters from K&L Gates re Dondero issues | 0.30 | 825.00 | \$247.50 |
| 12/31/2020 | HRW | BL | Review document requests directed to Hunter Mountain and HCRC (0.6). | 0.60 | 625.00 | \$375.00 |
| | | | | 562.10 | | \$526,686.00 |